

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

MONTHLY FEE STATEMENT COVER SHEET FOR THE PERIOD
MARCH 1, 2023 THROUGH MARCH 31, 2023

Debtor: BlockFi Inc. Applicant: McCarter & English, LLP
Case No.: 22-19361(MBK) Client: Unsecured Creditors Committee
Chapter: 11 Case Filed: November 28, 2022

SECTION 1
FEE SUMMARY

X Monthly Fee Statement No. 3 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from March 1, 2023 through March 31, 2023 (the
“**Third Statement Period**”)

Total Fees: \$479,717.00
Total Disbursements*: \$1,608.24
Minus 20% holdback of Fees (\$95,943.40): \$383,773.60
Amount Sought at this Time: \$385,381.84

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED (Or Years Of Professional Service)	HOURS	RATE	FEE
David J. Adler, Partner	1991	7.10	\$900.00	\$6,390.00
Lisa S. Bonsall, Partner	1988	116.10	\$835.00	\$96,943.50
Curtis Johnson, Partner	1980	1.00	\$750.00	\$750.00
Daniel D'Alessandro, Partner	2006	1.40	\$675.00	\$945.00
Jeffrey T. Testa, Partner	1998	3.20	\$775.00	\$2,480.00
John Stoelker, Partner	2011	3.00	\$550.00	\$1,650.00
Joseph R. Scholz, Partner	1992	1.00	\$725.00	\$725.00
Michael M. Horn, Partner	1965	1.80	\$625.00	\$1,125.00

* This number includes a voluntary reduction of \$854.18 for expenses incurred in meals during the Third Statement Period.

Jessica J. Macarone, Special Counsel	2001	170.80	\$595.00	\$101,626.00
Gregory A. Hall, Associate	2017	98.50	\$465.00	\$45,802.50
Kathleen Keating, Associate	1985	92.90	\$550.00	\$51,095.00
Scott Weingart, Associate	2013	67.60	\$565.00	\$38,194.00
Shannon D. Humiston, Associate	2012	85.40	\$530.00	\$45,262.00
Stephanie A. Pisko, Associate	2015	128.20	\$530.00	\$67,946.00
Timothy Salter, Associate	2010	34.40	\$475.00	\$16,340.00
Michael Finkler, Litigation Technology Manager		9.80	\$165.00	\$1,617.00
Carla Landry, Project Manager		2.80	\$295.00	\$826.00

Fee Totals: \$479,717.00

Disbursements Totals: \$1,608.24

Total Fee Application \$481,325.24

**SECTION II SUMMARY OF
SERVICES**

SERVICES RENDERED	HOURS	FEE
a) Asset Analysis and Recovery: Identification and review of potential assets including causes of action and non-litigation recoveries.	39.80	\$30,409.00
b) Asset Disposition Sales, leases, abandonment and related transaction work.		
c) Avoidance Action Litigation Preference and fraudulent transfer litigation.		
d) Business Operations Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.		
e) Case Administration Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries.	3.40	\$2,576.50
f) Claims Administration and Objections Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.		
g) Employee Benefits/Pensions Review issues such as severance, retention, 401K coverage and continuance of pension plan.		
h) Fee/Employment Applications Preparations of employment and fee applications for self or others; motions to Establish interim procedures.	6.10	\$3,796.00
i) Fee/Employment Objections Review of an objections to the employment and fee applications of others.		
j) Financing Matters under 361, 363 and 364 including cash collateral and secured claims; loan document analysis.		
k) Litigation Other than Avoidance Action Litigation (there should be a separate category established for each major matter).		
l) Meetings of Creditors Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings.	9.30	\$7,706.50
m) Plan and Disclosure Statement Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims.		

SERVICES RENDERED	HOURS	FEE
n) Relief from Stay Proceedings Matters relating to termination or continuation of automatic stay under 362.		
o) Accounting/Auditing Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.		
p) Business Analysis Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.		
q) Corporate Finance Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries.		
r) Data Analysis Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.		
s) Litigation Consulting Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc.		
t) Reconstruction Accounting Reconstructing books and records from past transactions and brining accounting current.		
u) Tax Issues Analysis of tax issues and preparation of state and federal tax returns.		
v) Valuation Appraise or review appraisals of assets.		
w) Travel Time		
x) Investigation and Due Diligence Committee Investigation/Document Review	766.40	\$435,229.00
SERVICE TOTALS:	825.00	\$479,717.00

**SECTION III
SUMMARY OF DISBURSEMENTS**

DISBURSEMENTS	AMOUNT
a) Filing Fees Payable to Clerk of Court.	
b) Computer Assisted Legal Research Westlaw, Lexis and a description of manner calculated.	
c) Pacer Fees Payable to the Pacer Service Center for search and/or print.	\$1.40
d) Fax Include per page fee charged.	
e) Case Specific Telephone/Conference Call Charges Exclusive of overhead charges.	
f) In-house Reproduction Services Exclusive of overhead charges.(Photocopies and Color Photocopies)	\$77.85
g) Outside Reproduction Services Including scanning services.	
h) Other Research Title searches, UCC searches, Asset searches, Accurint.	
i) Court Reporting Transcripts.	
j) Travel Mileage, tolls, airfare, parking.	
k) Courier & Express Carriers Overnight and personal delivery.	
l) Postage	
m) Other (specify) Meals, Litigation Support Vendors (E-Discovery Epiq Vendor Charges)	\$1,528.99
DISBURSEMENTS TOTAL:	\$1,608.24

I certify under penalty of perjury that the above is true.

/s/ David J. Adler
DAVID J. ADLER

Dated: May 31, 2023

McCARTER & ENGLISH, LLP ("**McCarter & English**") submits this This Monthly Fee Statement of McCarter & English, LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Efficiency Counsel for The Official Committee of Unsecured Creditors for the Period from March 1, 2023 through March 31, 2023 ("**Third Monthly Fee Statement**"), pursuant to the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of This Court* entered on January 17, 2023 [Docket No. 307] (the "**Interim Compensation Order**").

The billing invoices for the Third Monthly Fee Statement are annexed hereto as Exhibit "A". The fees and disbursements requested for the Third Monthly Fee Statement are as follows:

Matter	Total Fees (100%)	Holdback of Fees (20%)	Fee Payment Sought (80%)	Total Disbursements Requested (100%)
00001	\$50,247.50	\$10,049.50	\$40,198.00	\$0.00
00002	\$429,469.50	\$85,893.90	\$343,575.60	\$1,608.24
Totals	\$479,717.00	\$95,943.40	\$383,773.60	\$1,608.24

WHEREFORE, McCarter & English respectfully requests payment of fees for the Third Monthly Fee Statement in the sum of \$383,773.60, together with expenses of \$1,608.24 (inclusive of a voluntary reduction of \$854.18) for a total requested payment of \$385,381.84, in accordance with the terms of the Interim Compensation Order.

Dated: May 26, 2023

McCARTER & ENGLISH, LLP
*Efficiency Counsel for Official
Committee of Unsecured Creditors*

By: /s/ David J. Adler
DAVID J. ADLER

Exhibit A



BlockFi, Inc. Official Committee of
Unsecured Creditors
New York, NY 10036

Invoice Date: May 24, 2023
Invoice Number: 9042961
Matter Number: 138158-00001

Client: Official Committee of Unsecured Creditors of BlockFi, Inc.
Matter: Committee matters

For professional services rendered through March 31, 2023

Currency: USD

Fees	\$50,247.50
Disbursements	\$854.18
Total Due This Invoice	<hr/> \$51,101.68

Payment Due Upon Receipt Unless Otherwise Negotiated

Please Remit to:

Mail To:
McCarter & English, LLP
Four Gateway Center
100 Mulberry Street
Newark, NJ 07102
Tel 973.622.4444
Fax 973.624.7070
www.mccarter.com
Tax I.D. # 22-1534652

Electronic Payment Instructions:
AccountsReceivable@McCarter.com
Account Name: McCarter & English, LLP
Account Number: 2020080016953
Financial Institution: Wells Fargo Bank, N.A.
ACH ABA: 021200025
Wire Transfer ABA: 121000248
SWIFT: WFBUIUS6S (International payments)
(Please Reference Invoice Number)

Client: Official Committee of Unsecured Creditors of BlockFi, Inc.
Matter: Committee matters

Invoice Date: May 24, 2023
Invoice Number: 9042961
Matter Number: 138158-00001

Time Detail

B110 - Case Administration

03/10/23	Joseph R. Scholz	Analysis of notice and motions filed by UST in these proceedings.	0.40	290.00
03/15/23	Joseph R. Scholz	Analysis of applications and correspondence from creditor.	0.30	217.50
03/17/23	Joseph R. Scholz	Analysis of applications to Court.	0.30	217.50
03/28/23	Lisa S. Bonsall	Receive, review and address email from creditor's counsel.	0.10	83.50
03/28/23	Lisa S. Bonsall	Confer and update DJ Adler on Committee call, status of various initiatives, and consider crypto issues and potential impact and analysis relating to plan of reorganization.	1.80	1,503.00
Total			2.90	\$2,311.50

B120 - Asset Analysis and Recovery

03/03/23	Lisa S. Bonsall	Status update with D. Adler regarding status of investigation, background, document review.	0.40	334.00
03/07/23	Lisa S. Bonsall	Update regarding legal tracing as it applies to custody, earn and borrower accounts.	0.60	501.00
03/09/23	Lisa S. Bonsall	Update D. Adler, consider impact of Celsius issues on investigation, document review, and consider issues regarding accounts.	0.40	334.00
03/11/23	Scott Weingart	Research pertaining to emergent issue in bankruptcy proceeding at request of L Bonsall.	1.80	1,017.00
03/12/23	Scott Weingart	Call, correspondence w/ L Bonsall, C Johnson re: emergent issue in bankruptcy proceeding.	1.10	621.50
03/14/23	Lisa S. Bonsall	Review finance analysis and other material in preparation for Committee meeting.	0.90	751.50
03/14/23	Lisa S. Bonsall	Review updated information on status of SVB and impact on BlockFi creditors.	0.30	250.50
03/14/23	Lisa S. Bonsall	Confer with D. Adler re: status of recent issues on pending projects.	0.60	501.00
03/20/23	Lisa S. Bonsall	Follow up regarding BlockFi International documents.	1.00	835.00

Client: Official Committee of Unsecured Creditors of BlockFi, Inc.
Matter: Committee matters

Invoice Date: May 24, 2023
Invoice Number: 9042961
Matter Number: 138158-00001

03/20/23	Lisa S. Bonsall	Follow up regarding BlockFi International documents.	1.00	835.00
03/21/23	Lisa S. Bonsall	Participate in weekly Committee Call.	2.10	1,753.50
03/22/23	Lisa S. Bonsall	Review emails regarding liquidation memorandum.	0.40	334.00
Total			10.60	\$8,068.00

B150 - Meetings of and Communications with Creditors

03/02/23	David J. Adler	Review and respond to emails with UST concerning M&E's retention and thereafter emails from Chambers with respect to deadline to object.	0.40	360.00
03/06/23	Lisa S. Bonsall	Draft response to Committee member email regarding debtor's breach of agreement and related issues.	1.90	1,586.50
03/07/23	Lisa S. Bonsall	Review Committee updates and M3 presentation.	0.70	584.50
03/07/23	Lisa S. Bonsall	Communications update regarding Committee meeting.	0.10	83.50
03/08/23	Lisa S. Bonsall	Email from Committee member regarding analysis of best interests of creditors for plan, and respond.	0.30	250.50
03/13/23	Curtis A. Johnson	Call with Ms. Bonsall and Mr. Weingarten regarding review and analysis of rights of debtor with respect to fund shares held by Silicon Valley Bank as agent.	0.50	375.00
03/13/23	Curtis A. Johnson	Call with Ms. Bonsall and Mr. Weingarten regarding review and analysis of rights of debtor with respect to fund shares held by Silicon Valley Bank as agent.	0.50	375.00
03/14/23	Lisa S. Bonsall	Participate in creditor Committee meeting.	2.00	1,670.00
03/15/23	Lisa S. Bonsall	Emails from creditors and follow up regarding response.	0.20	167.00
03/16/23	Lisa S. Bonsall	Confer with D. Adler regarding status, updates, review of Brown Rudnick summary and potential revisions.	0.70	584.50
03/28/23	Lisa S. Bonsall	Participate in weekly creditor Committee meeting by Zoom.	2.00	1,670.00
Total			9.30	\$7,706.50

Client: Official Committee of Unsecured Creditors of BlockFi, Inc.
Matter: Committee matters

Invoice Date: May 24, 2023
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B160 - Fee/Employment Applications

03/01/23	David J. Adler	Drafting/revising Supplemental Declaration and Order.	1.10	990.00
03/01/23	David J. Adler	Draft email to office of UST enclosing Supplemental Declaration and revised proposed form of Order.	0.30	270.00
03/01/23	David J. Adler	Send draft Supplemental Declaration of Bennett Silverberg and review comments.	0.60	540.00
03/02/23	David J. Adler	Review and respond to emails with UST concerning M&E's retention and thereafter emails from Chambers with respect to deadline to object.	0.90	810.00
03/03/23	David J. Adler	Emails to Committee co-chairs with respect to declaration to be submitted in connection with retention.	0.40	360.00
03/13/23	Carla Landry	Call with D. Adler regarding Retention Application and related Fee Applications; subsequent calls and correspondence with various departments to begin preparing Fee Application.	0.60	177.00
03/13/23	Carla Landry	Review of Retention Application and example First Monthly Fee Application to outline next steps to produce M&E Fee App.	0.50	147.50
03/13/23	Carla Landry	Draft initial data to be included in First Monthly Fee App and provide same to D. Adler.	0.20	59.00
03/14/23	Carla Landry	Calls and correspondence with various departments to establish process for producing Fee Application; correspondence with D. Adler regarding status of same.	0.70	206.50
03/15/23	Carla Landry	Calls and correspondence with various departments to establish process for producing Fee Application; correspondence with D. Adler regarding status of same.	0.70	206.50
03/16/23	Carla Landry	Correspondence with D. Adler regarding status invoices for Monthly Fee Application.	0.10	29.50
Total			6.10	\$3,796.00

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Matter: Committee matters

Invoice Date: May 24, 2023
Invoice Number: 9042961
Matter Number: 138158-00001

B410 - General Bankruptcy Advice/Opinions

03/03/23	David J. Adler	Extended call with Bib Stark on issues related to status of case.	0.60	540.00
03/03/23	David J. Adler	Consideration of issues with respect to loans and review memo with respect to same.	1.10	990.00
03/06/23	Lisa S. Bonsall	Review email of Committee member re: crypto collateral and loan agreement, and annotated loan agreement.	0.40	334.00
03/10/23	Jeffrey T. Testa	Attention to emergent SVP issue, review standard depository agreement.	1.00	775.00
03/10/23	Jeffrey T. Testa	Participate in Committee call re SVP issue. Participate in Committee call re SVP issue and consider relevant contracts and US Trustee position.	0.50	387.50
03/10/23	Jeffrey T. Testa	Review motion filed by US Trustee re 349 issues with Debtor and confer with L. Bonsall re same.	0.40	310.00
03/10/23	Jeffrey T. Testa	Meet and confer with L. Bonsall in advance of Committee call related to SVB receivership and remedies in connection with funds on deposit.	0.80	620.00
03/10/23	Jeffrey T. Testa	Participate in Committee call re SVP issue and consider relevant contracts and US Trustee position.	0.50	387.50
03/10/23	Lisa S. Bonsall	Calls with M. Horn, Fmr. Banking Commissioner regarding FDIC regulations and impact of Receiver on contracts.	0.40	334.00
03/10/23	Lisa S. Bonsall	Calls to, and confer with B. Silverberg and R. Stark re: banking issues.	0.20	167.00
03/10/23	Lisa S. Bonsall	Emergency Committee meeting regarding latest events in case.	0.50	417.50
03/10/23	Lisa S. Bonsall	Confer with D. Adler and update regarding current issues in connection with SVB implosion and cash in debtors' accounts.	0.30	250.50
03/10/23	Lisa S. Bonsall	Calls to, and confer with B. Silverberg and R. Stark re: banking issues.	0.20	167.00
03/10/23	Lisa S. Bonsall	Participate in conference call with S. Weingart and C. Johnson regarding status of account funds, both deposit and money market, in light of FDIC receivership, contract, issues.	1.00	835.00
03/10/23	Lisa S. Bonsall	Confer with D. Adler and update regarding current issues in connection with SVB implosion and cash in debtors' accounts.	0.30	250.50

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Matter: Committee matters

Invoice Date: May 24, 2023
Invoice Number: 9042961
Matter Number: 138158-00001

03/10/23	Lisa S. Bonsall	Confer with D. Adler and update regarding current issues in connection with SVB implosion and cash in debtors' accounts.	0.30	250.50
03/10/23	Lisa S. Bonsall	Confer with C. Johnson, and Scott Weingart regarding banking issues, regulations and research to determine exact status of funds in light of agreement and receivership.	1.20	1,002.00
03/10/23	Lisa S. Bonsall	Emergency Committee meeting regarding latest events in case.	0.50	417.50
03/10/23	Lisa S. Bonsall	Conference call with UST, Debtor's counsel, Brown Rudnick and team regarding status of fundsConference call with UST, Debtor's counsel, Brown Rudnick and team regarding status of funds on deposit and money market accounts at Silicon Valley Bank.	0.70	584.50
03/10/23	Lisa S. Bonsall	Participate in conference call with S. Weingart and C. Johnson regarding status of account funds, both deposit and money market, in light of FDIC receivership, contract, issues.	1.00	835.00
03/10/23	Lisa S. Bonsall	Consideration of issues with respect to implosion of Silicon Valley Bank.	1.10	918.50
03/10/23	Scott Weingart	Research pertaining to emergent issue in bankruptcy proceeding at request of L Bonsall.	1.50	847.50
03/10/23	Scott Weingart	Calls w/ L Bonsall, C Johnson re: emergent issue in bankruptcy proceeding.	1.40	791.00
03/12/23	Scott Weingart	Prepare memorandum summarizing research pertaining to emergent issue in bankruptcy proceeding re: SVB.	1.70	960.50
03/12/23	Scott Weingart	Research pertaining to emergent issue in bankruptcy proceeding at request of L Bonsall.	1.40	791.00
03/13/23	Lisa S. Bonsall	Review recent filings in connection with hearings before court.	0.50	417.50
03/13/23	Lisa S. Bonsall	Attend omnibus hearing before Judge Kaplan and assessment of impact of recent events on current projects.	1.00	835.00
03/13/23	Lisa S. Bonsall	Review recent filings in connection with hearings before court.	0.50	417.50
03/13/23	Lisa S. Bonsall	Attend omnibus hearing before Judge Kaplan and assessment of impact of recent events on current projects.	1.00	835.00

Client: Official Committee of Unsecured Creditors of BlockFi, Inc.
Matter: Committee matters

Invoice Date: May 24, 2023
Invoice Number: 9042961
Matter Number: 138158-00001

03/20/23	John R. Stoelker	Final review of Committee memo relating to Debtors' prepetition sale of client collateral; correcting case citations, etc.	1.40	770.00
03/20/23	John R. Stoelker	Further revising draft loan analysis memo.	0.80	440.00
03/20/23	Lisa S. Bonsall	Emails to/from Tristan A. and B.R. team regarding memo analyzing loans analysis and liquidation of crypto collateral.	0.10	83.50
03/20/23	Lisa S. Bonsall	Draft loan collateral memo received from T. Axelrod and review same.	0.90	751.50
03/20/23	Lisa S. Bonsall	Review B.R. team emails, comments to memo, respond and consider issues in connection with memo.	1.50	1,252.50
03/20/23	Lisa S. Bonsall	Emails to/from Tristan A. and B.R. team regarding memo analyzing loans analysis and liquidation of crypto collateral.	0.10	83.50
03/21/23	John R. Stoelker	Legal research re Jason Realty and related cases for potential inclusion in loan analysis memo in response to issues raised relating to document language, ownership, etc. and confer with L. Bonsall re same.	0.80	440.00
03/21/23	Lisa S. Bonsall	Communications related to call on memorandum of law relating to issues arising from debtors' prepetition liquidation of clients' collateral.	0.10	83.50
03/21/23	Lisa S. Bonsall	Conference call with T. Axelrod and Steve Levine regarding BlockFi memo on collateral.	0.50	417.50
03/21/23	Lisa S. Bonsall	Review memo and revisions, and circulate comments on same.	0.60	501.00
03/22/23	Lisa S. Bonsall	Review and revise draft paragraph regarding setoff and circulate to Tristan.	0.50	417.50
03/22/23	Lisa S. Bonsall	Review MORs and consider setoff issues with D. Adler regarding same.	1.20	1,002.00
03/22/23	Lisa S. Bonsall	Further consideration of, and review revised language regarding setoff and circulate comments to Tristan.	0.60	501.00
03/23/23	Lisa S. Bonsall	Due diligence on remaining collateral memo issues (preview proof of claim form).	0.50	417.50
03/23/23	Lisa S. Bonsall	Review and due diligence on remaining collateral memo issues (review proof of claim form, bar date notice, etc.).	0.70	584.50
03/23/23	Lisa S. Bonsall	Due diligence on remaining collateral memo issues (preview proof of claim form).	0.50	417.50

Client: Official Committee of Unsecured Creditors of BlockFi, Inc.
Matter: Committee matters

Invoice Date: May 24, 2023
Invoice Number: 9042961
Matter Number: 138158-00001

03/23/23	Lisa S. Bonsall	Due diligence on remaining collateral memo issues (preview proof of claim form).	0.50	417.50
03/23/23	Lisa S. Bonsall	Emails re: memo regarding liquidation of collateral prior to filing of bankruptcy.	0.10	83.50
03/23/23	Lisa S. Bonsall	Final review of memo and draft notes to Tristan, Steve Levine regarding issues in connection with same.	1.50	1,252.50
03/23/23	Lisa S. Bonsall	Draft email to memo briefly summarizing issues for T. Axelrod and S. Levine.	0.30	250.50
03/24/23	David J. Adler	Review and Analyze memo with respect to loan issues.	1.70	1,530.00
Total			36.90	\$28,365.50
Total Fees			65.80	\$50,247.50
Total Disbursements				\$854.18
Total Due				\$51,101.68

Disbursement Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
03/01/23	WELLS FARGO FACILITIES - NEWARK OFFICE CLIENT ZOOM LUNCH	1.00	67.67
03/02/23	Hobby's Delicatessen & Restaurant - LUNCHE MEETING	1.00	110.54
03/03/23	WELLS FARGO FACILITIES - NEWARK OFFICE CLIENT ZOOM LUNCH	1.00	47.76
03/03/23	WELLS FARGO FACILITIES - NEWARK OFFICE CLIENT LUNCH ZOOM CALL	1.00	12.53
03/17/23	Hobby's Delicatessen & Restaurant - LUNCH MEETING	1.00	147.02
03/20/23	Hobby's Delicatessen & Restaurant - LUNCH MEETING	1.00	109.37
03/21/23	WELLS FARGO FACILITIES - Luncheon Meetings NEWARK OFFICE CLIENT ZOOM LUNCH	1.00	16.37
03/23/23	Hobby's Delicatessen & Restaurant - LUNCH MEETING	1.00	105.28
03/24/23	Hobby's Delicatessen & Restaurant - LUNCH MEETING	1.00	97.88
03/29/23	WELLS FARGO FACILITIES - NEWARK OFFICE CLIENT ZOOM LUNCH	1.00	76.52

Client: Official Committee of Unsecured Creditors of BlockFi, Inc.

Invoice Date: May 24, 2023

Matter: Committee matters

Invoice Number: 9042961

Matter Number: 138158-00001

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
03/30/23	WELLS FARGO FACILITIES - NEWARK OFFICE CLIENT ZOOM LUNCH	1.00	63.24
Total			\$854.18



BlockFi, Inc. Official Committee of
Unsecured Creditors
New York, NY 10036

Invoice Date: May 24, 2023
Invoice Number: 9042961
Matter Number: 138158-00001

REMITTANCE COPY

Committee matters

<u>Invoice Date</u>	<u>Invoice Number</u>	<u>Balance Due</u>
<u>Current Invoice</u>		
05/24/23	9042961	\$41,052.18
Balance Due		\$41,052.18

Payment Due Upon Receipt Unless Otherwise Negotiated

Please Remit to:

Mail To:
McCarter & English, LLP
Four Gateway Center
100 Mulberry Street
Newark, NJ 07102
Tel 973.622.4444
Fax 973.624.7070
www.mccarter.com
Tax I.D. # 22-1534652

Electronic Payment Instructions:
AccountsReivable@McCarter.com
Account Name: McCarter & English, LLP
Account Number: 2020080016953
Financial Institution: Wells Fargo Bank, N.A.
ACH ABA: 021200025
Wire Transfer ABA: 121000248
SWIFT: WFBUS6S (International payments)
(Please Reference Invoice Number)



BlockFi, Inc. Official Committee of
Unsecured Creditors
New York, NY 10036

Invoice Date: May 24, 2023
Invoice Number: 9042960
Matter Number: 138158-00002

Client: Official Committee of Unsecured Creditors of BlockFi, Inc.
Matter: Document Review

For professional services rendered through March 31, 2023

Currency: USD

Fees	\$429,469.50
Disbursements	\$1,608.24
Total Due This Invoice	<hr/> \$431,077.74

Payment Due Upon Receipt Unless Otherwise Negotiated

Please Remit to:

Mail To:
McCarter & English, LLP
Four Gateway Center
100 Mulberry Street
Newark, NJ 07102
Tel 973.622.4444
Fax 973.624.7070
www.mccarter.com
Tax I.D. # 22-1534652

Electronic Payment Instructions:
AccountsReceivable@McCarter.com
Account Name: McCarter & English, LLP
Account Number: 2020080016953
Financial Institution: Wells Fargo Bank, N.A.
ACH ABA: 021200025
Wire Transfer ABA: 121000248
SWIFT: WFBUIUS6S (International payments)
(Please Reference Invoice Number)

Client: Official Committee of Unsecured Creditors of BlockFi, Inc.
Matter: Document Review

Invoice Date: May 24, 2023
Invoice Number: 9042960
Matter Number: 138158-00002

Time Detail

B110 - Case Administration

03/28/23	Shannon D. Humiston	Further analyze documents produced by the Debtors, specifically documents 1-20 in batch 20230325_BK009-00010, in connection with the Committee's investigation of the Debtors' conduct and activities.	0.50	265.00
Total			0.50	\$265.00

B120 - Asset Analysis and Recovery

03/01/23	Timothy W. Salter	Further analysis of March 2022 term sheets produced by debtors and review team correspondence re: same.	0.20	95.00
03/01/23	Timothy W. Salter	Analyze document review team's 2/28 summary report.	0.10	47.50
03/01/23	Timothy W. Salter	Team meeting with respect to document review strategy & issues.	0.50	237.50
03/01/23	Timothy W. Salter	Review/analyze documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	2.90	1,377.50
03/01/23	Timothy W. Salter	Draft summary of batches of documents recently produced by debtors and reviewed on 3/1.	0.30	142.50
03/01/23	Timothy W. Salter	Further analysis of March 2022 term sheets produced by debtors and review team correspondence re: same.	0.20	95.00
03/01/23	Michael F. Finkler	Grant member of McCarter legal team Relativity database access; Review document coding history on requested documents in Relativity; Download Intralinks files not yet loaded in to Relativity and make available for legal team review.	0.50	82.50
03/01/23	Lisa S. Bonsall	Review today's summaries and provide feedback.	0.50	417.50
03/01/23	Lisa S. Bonsall	Review today's summaries and provide feedback.	0.50	417.50
03/01/23	Lisa S. Bonsall	Follow up meetings following review of summaries, feedback, coding.	0.40	334.00
03/01/23	Lisa S. Bonsall	Review batch of documents.	1.50	1,252.50
03/01/23	Lisa S. Bonsall	Review, revise summaries.	1.90	1,586.50
03/01/23	Lisa S. Bonsall	Follow up on coding issues.	0.20	167.00

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03/01/23	Lisa S. Bonsall	Review today's summaries and provide feedback.	0.50	417.50
03/01/23	Gregory A. Hall	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	4.90	2,278.50
03/01/23	Gregory A. Hall	Team teleconference with respect to document review status, issues, questions, and protocols.	0.50	232.50
03/01/23	Gregory A. Hall	Preparation of batch summaries in support of document review protocols.	0.60	279.00
03/01/23	Shannon D. Humiston	Further revise and supplement memorandum summarizing 3AC documents from Debtor in connection with investigation of Debtors' conduct and activities.	0.20	106.00
03/01/23	Shannon D. Humiston	Teleconference regarding review of 3AC documents produced by Debtors.	0.50	265.00
03/01/23	Shannon D. Humiston	Further review of documents produced by Debtors in connection with investigation of Debtors' conduct and activities.	6.20	3,286.00
03/01/23	Stephanie A. Pisko	Draft summaries of batches of documents reviewed.	0.60	318.00
03/01/23	Stephanie A. Pisko	Draft summaries of batches of documents reviewed and incorporate comments from L. Bonsall.	1.50	795.00
03/01/23	Stephanie A. Pisko	Quality control review of documents related to third-party Three Arrows Capital and assess for relevancy/hot.	2.10	1,113.00
03/01/23	Kathleen O. Keating	Consideration of Document review outcomes and preparing summaries.	1.90	1,045.00
03/01/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtor's conduct and activities.	1.10	605.00
03/01/23	Kathleen O. Keating	Team meeting (or teleconference) with respect to document review (status, issues, questions, protocols, etc.).	1.00	550.00
03/01/23	Jessica J. Macarone	Team teleconference with respect to document review status, issues and questions.	0.50	297.50
03/01/23	Jessica J. Macarone	Analyzing documents, and revising and finalizing document review summaries, including email communications with team and co-counsel re: same.	3.80	2,261.00

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03/01/23	Jessica J. Macarone	Implementing and coordinating document review and review team, addressing additional documents to be loaded, assessing documents/issues, responding to inquiries of team, and updating tracker.	3.40	2,023.00
03/01/23	Jessica J. Macarone	Considering issues re: treatment of particular loan term sheets.	0.80	476.00
03/01/23	Scott Weingart	Revise summary previously prepared on 2/28 at request of L Bonsall.	0.20	113.00
03/01/23	Scott Weingart	Review and coding of documents produced by debtor (Batch 20230225_BK006_3AC-00042).	0.90	508.50
03/01/23	Scott Weingart	Revise summary previously prepared on 2/28 at request of L Bonsall.	0.20	113.00
03/01/23	Scott Weingart	Review and coding of documents produced by debtor (Batch 20230225_BK006_3AC-00037).	1.20	678.00
03/01/23	Scott Weingart	Review and coding of documents produced by debtor (Batch 20230225_BK006_3AC-00041).	1.10	621.50
03/01/23	Scott Weingart	Prepare summary of document review batches completed in previous day.	0.60	339.00
03/01/23	Scott Weingart	Prepare spreadsheet of 3AC loan openings/closings from documents in relativity database.	0.50	282.50
03/01/23	Scott Weingart	Revise summary previously prepared on 2/28 at request of L Bonsall.	0.20	113.00
03/01/23	Scott Weingart	Prepare relativity searches to identify documents of particular interest.	0.80	452.00
03/01/23	Scott Weingart	Conference call with document review team.	1.00	565.00
03/02/23	Timothy W. Salter	Review doc review team correspondence re: potential reclassification of documents.	0.10	47.50
03/02/23	Timothy W. Salter	Analyze 3/1 daily summary of documents reviewed by team.	0.30	142.50
03/02/23	Timothy W. Salter	Analyze 3/1 daily summary of documents reviewed by team.	0.30	142.50
03/02/23	Timothy W. Salter	Review doc review team correspondence re: potential reclassification of documents.	0.10	47.50
03/02/23	Michael F. Finkler	Confer with JMacarone re upcoming tasks to coordinate with data hosting vendor; Coordinate for the eDiscovery processing and loading of additional Interlinks files in to Relativity.	0.50	82.50
03/02/23	Lisa S. Bonsall	Team meeting to discuss status of review, issues, searches, ways to assist Brown Rudnick and other issues.	0.50	417.50

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03/02/23	Lisa S. Bonsall	Follow up regarding searches to assist and language summarizing same.	0.20	167.00
03/02/23	Gregory A. Hall	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.50	697.50
03/02/23	Gregory A. Hall	Team teleconference with respect to document review status, issues, questions, and protocols.	0.30	139.50
03/02/23	Shannon D. Humiston	Teleconference regarding review of documents produced by Debtors in connection with investigation of Debtors' conduct and activities.	0.30	159.00
03/02/23	Shannon D. Humiston	Review and further analyze memorandum summarizing ongoing review of documents produced by Debtors in connection with investigation of Debtors' conduct and activities.	0.40	212.00
03/02/23	Daniel P. D'Alessandro	Participating in call with McCarter team regarding document review.	0.40	270.00
03/02/23	Stephanie A. Pisko	Team meeting regarding document review.	0.80	424.00
03/02/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtor's conduct and activities.	1.70	935.00
03/02/23	Kathleen O. Keating	Consideration of Document review outcomes and preparing summaries.	1.10	605.00
03/02/23	Kathleen O. Keating	Consideration of Document review outcomes and preparing summaries.	1.10	605.00
03/02/23	Jessica J. Macarone	Analyzing documents, and revising and finalizing document review summaries, including email communications with team and co-counsel re: same.	1.80	1,071.00
03/02/23	Jessica J. Macarone	Implementing and coordinating document review and review team, addressing additional documents to be loaded and updating tracker.	2.10	1,249.50
03/02/23	Jessica J. Macarone	Team teleconference with respect to document review status, issues and questions.	0.20	119.00
03/02/23	Scott Weingart	Review document review summaries compiled by J Macarone.	0.10	56.50
03/02/23	Scott Weingart	Conference call with document review team.	1.00	565.00
03/03/23	Timothy W. Salter	Review email correspondence with B.R. team re: potential for additional document production from debtor.	0.10	47.50

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03/03/23	Lisa S. Bonsall	Discuss status of new documents, review, searches, and providing assistance to Brown Rudnick.	0.50	417.50
03/03/23	Lisa S. Bonsall	Follow up on Project Sage documents just produced, preparation for and review/batching of same.	0.40	334.00
03/03/23	Lisa S. Bonsall	Review summaries information.	0.20	167.00
03/03/23	Kathleen O. Keating	Consideration of document review outcomes and preparing summaries.	1.80	990.00
03/03/23	Kathleen O. Keating	Team Meeting (or teleconference) with respect to document review (status, issues, questions, protocols, etc.).	0.70	385.00
03/03/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtor's conduct and activities.	3.80	2,090.00
03/03/23	Jessica J. Macarone	Implementing and coordinating document review and review team, addressing additional documents to be loaded, assessing documents/issues, and updating tracker.	2.80	1,666.00
03/03/23	Jessica J. Macarone	Considering issues re: additional NR QC and quality control reviews, including email communications with review team and Epiq re: same.	3.70	2,201.50
03/03/23	Scott Weingart	Correspondence with team members re: document review.	0.10	56.50
03/03/23	Scott Weingart	Correspondence with team members re: document review.	0.10	56.50
03/03/23	Scott Weingart	Conference call with document review team.	1.00	565.00
03/03/23	Stephanie A. Pisko	Quality control review and analysis over 500 documents.	3.10	1,643.00
03/04/23	Gregory A. Hall	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	2.50	1,162.50
03/04/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtor's conduct and activities.	2.10	1,155.00
03/04/23	Kathleen O. Keating	Consideration of document review outcomes and preparing summaries.	1.90	1,045.00
03/04/23	Jessica J. Macarone	Analyzing documents, and revising document review summaries, including email communications with team re: same.	0.90	535.50

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03/04/23	Jessica J. Macarone	Implementing and coordinating document review and review team, addressing additional documents to be loaded, assessing documents/issues, and email communications with review team and vendor.	1.70	1,011.50
03/04/23	Stephanie A. Pisko	Document review: quality control review of documents per quality control protocol.	3.20	1,696.00
03/05/23	Gregory A. Hall	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	0.80	372.00
03/05/23	Gregory A. Hall	Preparation of batch summary in support of document review protocols.	0.30	139.50
03/05/23	Kathleen O. Keating	Consideration of document review outcomes and preparing summaries.	0.40	220.00
03/05/23	Jessica J. Macarone	Implementing and coordinating document review and review team, including email communications providing instructions with respect to additional documents to be reviewed and summarized.	0.40	238.00
03/05/23	Scott Weingart	Revise summary of document review batches completed in previous day at request of J Macarone.	0.10	56.50
03/05/23	Scott Weingart	Review and coding of documents produced by debtor.	0.60	339.00
03/05/23	Scott Weingart	Correspondence w/ J Macarone re: issues arising in quality control review.	0.20	113.00
03/05/23	Scott Weingart	Prepare summary of document review batches completed in previous day.	0.50	282.50
03/05/23	Scott Weingart	Review and coding of documents produced by debtor.	0.60	339.00
03/06/23	Timothy W. Salter	Review doc review team correspondence re: additional batches.	0.10	47.50
03/06/23	Timothy W. Salter	Review email correspondence from Brown Rudnick & respond re: hot topics/social media posts.	0.20	95.00
03/06/23	Lisa S. Bonsall	Follow up calls to and communications with team members to respond to Brown Rudnick.	0.50	417.50
03/06/23	Lisa S. Bonsall	Review emails from Brown Rudnick requesting assistance and respond.	0.40	334.00
03/06/23	Lisa S. Bonsall	Follow up calls to and communications with team members to respond to Brown Rudnick.	0.50	417.50
03/06/23	Lisa S. Bonsall	Conference call with J. Macarone and then with S. Weingart regarding most efficient way to respond, searches, summaries.	1.20	1,002.00

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03/06/23	Lisa S. Bonsall	Review summaries of documents produced and compile list of batches with responsive documents.	2.50	2,087.50
03/06/23	Lisa S. Bonsall	Confer with S. Weingart re: status of searches and response to Brown Rudnick.	0.30	250.50
03/06/23	Lisa S. Bonsall	Cull responsive documents from reviews and assist in searches to address issues raised by investigative team.	0.90	751.50
03/06/23	Lisa S. Bonsall	.Communications with team re: status and follow up	0.20	167.00
03/06/23	Lisa S. Bonsall	.Communications with team re: status and follow up	0.20	167.00
03/06/23	Lisa S. Bonsall	Review emails from Brown Rudnick requesting assistance and respond.	0.40	334.00
03/06/23	Lisa S. Bonsall	Draft further email response to Brown Rudnick.	0.10	83.50
03/06/23	Jessica J. Macarone	Implementing and coordinating document review and review team, including communications with respect to multiple inquiries of co-counsel.	1.10	654.50
03/06/23	Jessica J. Macarone	Assessing documents and potential searches to respond to inquiries of co-counsel.	2.40	1,428.00
03/06/23	Jessica J. Macarone	Analyzing documents, and revising and finalizing document review summaries, including email communications with team and co-counsel re: same.	1.80	1,071.00
03/06/23	Shannon D. Humiston	Further analysis of documents produced by Debtors in connection with investigation of Debtors' conduct and activities and in response to inquiry regarding audited financial statements and social media posts.	0.60	318.00
03/06/23	Gregory A. Hall	Analyze documents regarding Debtor's audited financial statements and social media posts. Correspond with L. Bonsall regarding the same.	0.60	279.00
03/06/23	Kathleen O. Keating	Team meeting (or teleconference) with respect to document review (status, issues, questions, protocols).	0.70	385.00
03/06/23	Kathleen O. Keating	Team meeting (or teleconference) with respect to document review (status, issues, questions, protocols).	0.70	385.00
03/06/23	Kathleen O. Keating	Consideration of Document review outcomes and preparing summaries.	0.20	110.00

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03/06/23	Scott Weingart	Prepare summary of documents of interest to Committee counsel located by relativity searches and send same to L Bonsall, J Macarone.	0.60	339.00
03/06/23	Scott Weingart	Review document review summaries compiled by J Macarone.	0.10	56.50
03/06/23	Scott Weingart	Correspondence w/ L Bonsall and J Macarone re: relativity searches, other issues relating to document review.	0.50	282.50
03/06/23	Scott Weingart	Conduct searches of relativity database to identify documents of interest to Committee counsel and review documents located by said searches.	1.50	847.50
03/06/23	Stephanie A. Pisko	Attention to additional review of 11 batches of documents regarding social media documents for analysis.	2.50	1,325.00
03/07/23	Timothy W. Salter	Review email correspondence with BR team re: financial statements & social media posts.	0.10	47.50
03/07/23	Timothy W. Salter	Review email correspondence with BR team re: financial statements & social media posts.	0.10	47.50
03/07/23	Timothy W. Salter	Team meeting with respect to document review strategy & issues.	0.20	95.00
03/07/23	Lisa S. Bonsall	Meeting with team to update on status.	0.30	250.50
03/07/23	Lisa S. Bonsall	Emails from Brown Rudnick requesting documents and information, and follow up regarding same.	0.70	584.50
03/07/23	Shannon D. Humiston	Teleconference regarding protocol for reviewing additional materials from Debtors in connection with investigation of Debtors' conduct and activities in preparation for same.	0.20	106.00
03/07/23	Shannon D. Humiston	Further analysis of documents produced by Debtors in connection with investigation of Debtors' conduct and activities in preparation for teleconference to discuss additional review of same.	0.10	53.00
03/07/23	Gregory A. Hall	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	0.20	93.00
03/07/23	Kathleen O. Keating	Team meeting (or teleconference) with respect to document review (status, latest issues, questions, protocols, etc.).	0.90	495.00
03/07/23	Kathleen O. Keating	Reviewing documents produced by debtor in connection with investigation of debtor's conduct and activities.	0.60	330.00

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03/07/23	Jessica J. Macarone	Analyzing documents and preparing updated encrypted and missing hyper link charts to be sent to debtor, including multiple email communications with M&E, vendor and co-counsel teams re: same.	3.70	2,201.50
03/07/23	Jessica J. Macarone	Email communications with co-counsel re: assessments of productions and documents and related items.	0.20	119.00
03/07/23	Jessica J. Macarone	Implementing and coordinating document review and review team, assessing documents/issues and responding to inquiries of team.	1.20	714.00
03/07/23	Scott Weingart	Conference call with document review team to discuss status, strategy and issues.	0.50	282.50
03/07/23	Stephanie A. Pisko	Searches, review of coding in connection with quality control of documents and document review process.	1.60	848.00
03/07/23	Stephanie A. Pisko	Attention to quality control in connection with review, identification and description of hot documents.	0.40	212.00
03/07/23	Stephanie A. Pisko	Quality control review of documents.	2.30	1,219.00
03/08/23	Jessica J. Macarone	Further analyzing documents and finalizing updated encrypted and missing hyper link charts to be sent to debtor, including multiple email communications with co-counsel re: same.	3.10	1,844.50
03/08/23	Jessica J. Macarone	Consideration of issues re: additional available documents, including email communications with Epiq team re: same.	0.80	476.00
03/08/23	Stephanie A. Pisko	Consideration of issues related to FTX loan agreements and documents produced by Debtor.	1.00	530.00
03/09/23	Lisa S. Bonsall	Discuss status of document production, investigation, potential search assistance.	0.50	417.50
03/09/23	Jessica J. Macarone	Considering issues re: strategy for proceeding with respect to review and matter in general.	0.50	297.50
03/09/23	Jessica J. Macarone	Addressing issues related to certain documents produced by debtors and access to same, including email communications with vendor and co-counsel re: same.	1.00	595.00
03/10/23	Lisa S. Bonsall	Communications relating to review of new documents, issues with respect to same (for coding and download, and to team).	0.40	334.00

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03/10/23	Gregory A. Hall	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	6.30	2,929.50
03/10/23	Kathleen O. Keating	Team meeting with respect to document review (status, issues, questions, protocols, etc.).	0.60	330.00
03/10/23	Jessica J. Macarone	Implementing and coordinating document review and review team, including concerning CA production documents and BF_BK production set 007 and email communications with vendor re: same.	3.80	2,261.00
03/10/23	Jessica J. Macarone	Email instructions to review team re: additional documents for review.	0.50	297.50
03/10/23	Stephanie A. Pisko	Document review: Review of new documents produced by Debtors.	1.10	583.00
03/10/23	Stephanie A. Pisko	Document review: Review of new documents produced by Debtors.	2.90	1,537.00
03/11/23	Gregory A. Hall	Preparation of batch summary in support of document review protocol.	0.30	139.50
03/11/23	Kathleen O. Keating	Reviewing documents produced by Debtors in connection with Investigation of Debtors conduct and activities.	0.90	495.00
03/11/23	Jessica J. Macarone	Implementing and coordinating document review and review team, including providing instructions, assessing documents/issues, responding to inquiries of team, communicating with vendor re: various rights and coding pane issues.	3.60	2,142.00
03/11/23	Jessica J. Macarone	Analyzing documents, and revising and finalizing document review summaries, including email communications with team and co-counsel re: same.	2.90	1,725.50
03/11/23	Stephanie A. Pisko	Document review: continued review of new documents produced by Debtors consisting of communications regarding loan recalls and margin calls.	1.40	742.00
03/11/23	Stephanie A. Pisko	Document review: continued review of new documents produced by Debtors consisting over 600 communications with customers regarding two data security breaches.	6.80	3,604.00
03/11/23	Scott Weingart	Review document review summaries compiled by J Macarone.	0.10	56.50
03/11/23	Stephanie A. Pisko	Consideration of document review protocol and review regarding Grayscale issues and related documents.	0.90	477.00

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03/11/23	Stephanie A. Pisko	Draft detailed summaries for review of 8 batches and over 800 documents produced by Debtors.	2.00	1,060.00
03/11/23	Stephanie A. Pisko	Attention to quality control review of documents.	1.50	795.00
03/12/23	Jessica J. Macarone	Analyzing documents, and revising and finalizing document review summaries, including email communications with team and co-counsel re: same.	2.40	1,428.00
03/12/23	Scott Weingart	Review most recent document team review summaries compiled by J Macarone.	0.10	56.50
03/13/23	Timothy W. Salter	Analyze daily doc review summaries from 3/11 & 3/12.	0.20	95.00
03/13/23	Lisa S. Bonsall	Review class action complaints and consider impact/issues in connection with investigation and document review.	2.00	1,670.00
03/13/23	Gregory A. Hall	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	0.50	232.50
03/13/23	Gregory A. Hall	Correspondence with J. Macarone regarding QC document review protocols.	0.20	93.00
03/13/23	Jessica J. Macarone	Analyzing documents for potential coding conflicts and addressing same, including email communications with review team.	1.30	773.50
03/13/23	Jessica J. Macarone	Implementing and coordinating document review and review team, including providing instructions, assessing documents/issues, responding to inquiries of team and updating tracker.	0.60	357.00
03/13/23	Jessica J. Macarone	Analyzing documents for quality control searches and addressing same, including email communications with vendor and review team member re: instructions.	1.40	833.00
03/13/23	Jessica J. Macarone	Analyzing documents for potential follow-up with debtors, including chart update and email communications with vendor re: same.	1.20	714.00
03/13/23	Jessica J. Macarone	Preliminary assessment with respect to filed complaint in NJ in light of documents being reviewed.	0.90	535.50
03/13/23	Kathleen O. Keating	Consideration of Document review outcomes and preparing summaries.	1.30	715.00
03/14/23	Lisa S. Bonsall	Review recently filed class action complains in connection with investigation and relevant documents.	0.70	584.50

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03/14/23	Lisa S. Bonsall	Communications related to document production and intra links access.	0.20	167.00
03/14/23	Gregory A. Hall	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.80	837.00
03/14/23	Gregory A. Hall	Preparation of QC document review summaries and correspondence with J. Macarone regarding the same..	0.30	139.50
03/14/23	Gregory A. Hall	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.80	837.00
03/14/23	Jessica J. Macarone	Assessing review statistics, information and related status in preparation for weekly call.	0.40	238.00
03/14/23	Jessica J. Macarone	Implementing and coordinating document review and review team, including providing instructions, assessing documents/issues in light of QC and additional documents appearing, responding to inquiries of team, including email communications with vendor.	0.90	535.50
03/14/23	Jessica J. Macarone	Further analyzing documents for potential coding conflicts and addressing same.	1.80	1,071.00
03/14/23	Jessica J. Macarone	Implementing conflict review protocol, including email communications with review team re: same.	1.60	952.00
03/14/23	Kathleen O. Keating	Consideration of Document review outcomes and preparing summaries.	0.40	220.00
03/14/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.70	935.00
03/14/23	Michael F. Finkler	Review requested documents in Relativity and confirm document reviewer.	0.50	82.50
03/14/23	Scott Weingart	Attend to quality control of coding of previously reviewed documents.	0.40	226.00
03/15/23	Lisa S. Bonsall	Review emails regarding document production and follow up with Slade re: status.	0.20	167.00
03/15/23	Lisa S. Bonsall	Consider status, outstanding issues, with team lead.	0.40	334.00
03/15/23	Lisa S. Bonsall	Communications with K&E regarding document production.	0.10	83.50
03/15/23	Lisa S. Bonsall	Review emails regarding document production and follow up with Slade re: status.	0.20	167.00

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03/15/23	Gregory A. Hall	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.50	697.50
03/15/23	Gregory A. Hall	Preparation of batch summary in support of document review protocols.	0.30	139.50
03/15/23	Gregory A. Hall	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.50	697.50
03/15/23	Jessica J. Macarone	Further analyzing documents and coordinating conflict review, including email communications with review team re: same.	1.80	1,071.00
03/15/23	Jessica J. Macarone	Implementing and coordinating document review and review team, including providing instructions, assessing documents/issues, responding to inquiries of team, updating tracker and communicating with vendor.	1.70	1,011.50
03/15/23	Jessica J. Macarone	Further analyzing documents and coordinating conflict review, including email communications with review team re: same.	1.80	1,071.00
03/15/23	Jessica J. Macarone	Analyzing documents, and revising and finalizing document review summaries, including email communication with team and co-counsel re: same.	1.60	952.00
03/15/23	Jessica J. Macarone	Further Assessment with respect to filed complaint in NJ in light of documents being reviewed.	0.70	416.50
03/15/23	Jessica J. Macarone	Email communications with review team re: identifying missing documents in connection with hyper links.	0.80	476.00
03/15/23	Jessica J. Macarone	Updating tracker chart to identify missing documents in connection with hyper links.	0.90	535.50
03/15/23	Scott Weingart	Correspondence w/ J Macarone re: quality control review.	0.10	56.50
03/15/23	Scott Weingart	Attend to quality control review at request of J Macarone.	0.40	226.00
03/16/23	Timothy W. Salter	Email correspondence with doc review team re: anticipated new batch of documents; analyze review summaries from 3/15.	0.10	47.50
03/16/23	Lisa S. Bonsall	Follow-up regarding status of production and review of K&E documents, and summaries.	0.30	250.50
03/16/23	Lisa S. Bonsall	Communications regarding most recent production.	0.20	167.00

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03/16/23	Lisa S. Bonsall	Review of BR summary of BlockFi downfall, follow up and revise section regarding facts.	0.90	751.50
03/16/23	Shannon D. Humiston	Draft and revise memorandum summarizing certain slack communications produced by the Debtors on 3/16 in connection with investigation of Debtors' conduct and activities.	0.90	477.00
03/16/23	Shannon D. Humiston	Further analysis of documents produced by Debtors on 3/16 regarding loans to Genesis in connection with Committee's investigation of Debtors' conduct and activities.	1.30	689.00
03/16/23	Shannon D. Humiston	Further analysis of documents produced by Debtors on 3/16 regarding loans to Alameda financing from June 2021 to December 2021 in connection with Committee's investigation of Debtors' conduct and activities.	1.10	583.00
03/16/23	Shannon D. Humiston	Further analysis of documents produced by Debtors on 3/16 regarding loans to Alameda financing from January 2022 to April 2022 in connection with Committee's investigation of Debtors' conduct and activities.	1.00	530.00
03/16/23	Shannon D. Humiston	Further analysis of documents produced by Debtors on 3/16 regarding loans to Alameda financing from May 2022 to July 2022 in connection with Committee's investigation of Debtors' conduct and activities.	1.40	742.00
03/16/23	Shannon D. Humiston	Further analysis of documents produced by Debtors on 3/16 regarding loans to Alameda financing from August 2022 to October 2022 in connection with Committee's investigation of Debtors' conduct and activities.	1.20	636.00
03/16/23	Jessica J. Macarone	Assessing issues with respect to existing exceptions related to documents previously loaded to database and resolution.	0.40	238.00
03/16/23	Jessica J. Macarone	Further reviewing and assessing recently filed complaint in light of review of documents.	0.60	357.00
03/16/23	Jessica J. Macarone	Assessing issues with respect to existing exceptions related to documents previously loaded to database and resolution.	0.40	238.00

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03/16/23	Jessica J. Macarone	Addressing issues related to new production received from debtors and implementing set-up of same, including email instructions to vendor and litigation support.	1.80	1,071.00
03/16/23	Jessica J. Macarone	Reviewing and considering issues related to draft summary report with respect to investigation.	1.50	892.50
03/16/23	Jessica J. Macarone	Assessing issues with respect to existing exceptions related to documents previously loaded to database and resolution.	0.40	238.00
03/16/23	Jessica J. Macarone	Email communications and instructions to review team re: new documents produced, summaries and related items.	0.90	535.50
03/16/23	Michael F. Finkler	Download, prepare and load BF_BK_008 document production in to Relativity database and run OCR process for documents where searchable text was not provided; Attempt to access Intralinks document repository but experienced technical issue and draft email to K&E folks alerting them about the issue.	1.80	297.00
03/16/23	Scott Weingart	Review document review summaries compiled by J Macarone.	0.10	56.50
03/17/23	Timothy W. Salter	Doc review team correspondence re: new production by debtor.	0.10	47.50
03/17/23	Timothy W. Salter	Analyze Brown Rudnick's outline for investigative narrative.	0.30	142.50
03/17/23	Timothy W. Salter	Team meeting with respect to document review strategy & issues.	0.60	285.00
03/17/23	Lisa S. Bonsall	Team meeting to discuss status, issues and strategies for new batch consistent coding, additional incoming documents, etc.	1.20	1,002.00
03/17/23	Lisa S. Bonsall	Communications relating to document review and summaries, case updates.	0.50	417.50
03/17/23	Lisa S. Bonsall	Review feedback regarding Brown Rudnick summary, revise same, circulate to BR team.	0.30	250.50
03/17/23	Lisa S. Bonsall	Review summaries and comment.	0.20	167.00
03/17/23	Gregory A. Hall	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.50	697.50
03/17/23	Gregory A. Hall	Team teleconference with BlockFi Review Team regarding incoming document review and updated protocols.	0.60	279.00

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03/17/23	Gregory A. Hall	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.50	697.50
03/17/23	Gregory A. Hall	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.10	511.50
03/17/23	Gregory A. Hall	Preparation of batch summary in support of document review protocols.	0.40	186.00
03/17/23	Gregory A. Hall	Communication with J. Macarone regarding document review status.	0.10	46.50
03/17/23	Shannon D. Humiston	Further analysis of documents produced by the Debtors on 3/16/23 regarding loan interest rates in connection with Committee's investigation of Debtors' conduct and activities.	0.70	371.00
03/17/23	Shannon D. Humiston	Further analysis of documents produced by the Debtors on 3/16/23 regarding Debtors' liquidity in connection with Committee's investigation of Debtors' conduct and activities.	1.70	901.00
03/17/23	Shannon D. Humiston	Further analysis of documents produced by the Debtors on 3/16/23 regarding fluctuations in cryptocurrency values in connection with Committee's investigation of Debtors' conduct and activities.	1.20	636.00
03/17/23	Shannon D. Humiston	Further analysis of documents produced by the Debtors on 3/16/23 regarding the use of Torch in connection with the provision of products and services by BlockFi in connection with Committee's investigation of Debtors' conduct and activities.	1.40	742.00
03/17/23	Shannon D. Humiston	Further analysis of documents produced by the Debtors on 3/16/23 regarding deviation from certain underwriting policies by certain borrowers in connection with Committee's investigation of Debtors' conduct and activities.	1.10	583.00
03/17/23	Shannon D. Humiston	Further analysis of outline narrating Debtors' conduct and activities in connection with Committee's investigation thereof.	0.40	212.00
03/17/23	Shannon D. Humiston	Teleconference with respect to review status, issues, questions and protocol regarding review of Slack chat communications produced by the Debtors on 3/16 in preparation to further investigate Debtor's conduct and activities	0.60	318.00

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03/17/23	Stephanie A. Pisko	Continue document review of documents produced by Debtors and issue code.	6.40	3,392.00
03/17/23	Stephanie A. Pisko	Consider issue and strategy regarding internal documents produced by debtors containing communications relevant to potential claims and plan for coding.	1.40	742.00
03/17/23	Jessica J. Macarone	Team teleconference with respect to document review status, issues and questions.	0.50	297.50
03/17/23	Jessica J. Macarone	Implementing and coordinating document review and review team, including providing instructions regarding new sets produced, assessing documents/issues, and responding to inquiries of team.	1.80	1,071.00
03/17/23	Jessica J. Macarone	Email communications with vendor re: instructions with respect to documents, updated tracker and related items.	0.40	238.00
03/17/23	Jessica J. Macarone	Email instructions and coordinating emails to review team following conference call.	0.20	119.00
03/17/23	Jessica J. Macarone	Team teleconference with respect to document review status, issues and questions.	0.50	297.50
03/17/23	Jessica J. Macarone	Further reviewing and considering issues related to draft summary report with respect to investigation and comments to same.	0.90	535.50
03/17/23	Jessica J. Macarone	Considering issues re: strategy for proceeding with respect to review, coding and related items for most recent sets of documents.	0.70	416.50
03/17/23	Daniel P. D'Alessandro	Participating in call with document review team regarding recent production and identification of relevant documents and subject matter related thereto.	1.00	675.00
03/17/23	Kathleen O. Keating	Consideration of Document review outcomes and preparing summaries.	0.40	220.00
03/17/23	Kathleen O. Keating	Team meeting with respect to document review (status, issues, questions, protocols, etc.).	1.10	605.00
03/17/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.30	715.00
03/17/23	Kathleen O. Keating	Consideration of Document review outcomes and preparing summaries.	0.90	495.00
03/17/23	Scott Weingart	Review and coding of documents produced by debtor.	1.70	960.50

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03/17/23	Scott Weingart	Prepare summary of document review batches completed in previous day.	0.60	339.00
03/17/23	Scott Weingart	Conference call with document review team.	0.70	395.50
03/17/23	Stephanie A. Pisko	Meeting with document review team to discuss status, strategy, developments, updates.	0.50	265.00
03/18/23	Timothy W. Salter	Review/analyze 100 documents produced by Debtor in connection with investigation of Debtors' conduct and activities re: misc. slacks involving Y. Mushkin; slacks involving Z. Prince.	2.70	1,282.50
03/18/23	Timothy W. Salter	Review/analyze 100 documents produced by Debtor in connection with investigation of Debtors' conduct and activities re: slack threads involving Z. Prince.	1.70	807.50
03/18/23	Timothy W. Salter	Draft summary of document batches reviewed.	0.60	285.00
03/18/23	Gregory A. Hall	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.50	697.50
03/18/23	Gregory A. Hall	Preparation of batch summaries in support of document review protocols.	0.40	186.00
03/18/23	Gregory A. Hall	Communication to J. Macarone and L. Bonsall regarding batch summaries in support of document review protocols.	0.10	46.50
03/18/23	Gregory A. Hall	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.50	697.50
03/18/23	Gregory A. Hall	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.50	697.50
03/18/23	Shannon D. Humiston	Draft and revise memo analyzing role of Zac Prince in approval of loans to Alameda based on documents produced by the Debtors on 3/16/23.	1.70	901.00
03/18/23	Shannon D. Humiston	Draft and revise memo analyzing terms of loans granted to Genesis and other borrowers in connection with documents produced by the Debtors on 3/16/23.	1.30	689.00
03/18/23	Shannon D. Humiston	Draft and revise memo analyzing efforts to diversify collateral in connection with documents produced by the Debtors on 3/16/23.	1.40	742.00

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03/18/23	Shannon D. Humiston	Further analysis of documents produced by the Debtors on 3/16/23 regarding communications with potential borrowers in connection with Committee's investigation of Debtors' conduct and activities.	1.80	954.00
03/18/23	Shannon D. Humiston	Further reviewing documents produced by Debtor regarding concentration of assets in connection with investigation of Debtors' conduct and activities.	1.60	848.00
03/18/23	Shannon D. Humiston	Further reviewing documents produced by Debtor regarding exposure to fluctuation in cryptocurrency prices in connection with investigation of Debtors' conduct and activities.	1.50	795.00
03/18/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.90	1,045.00
03/18/23	Kathleen O. Keating	Consideration of Document review outcomes and preparing summaries.	1.40	770.00
03/18/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.80	990.00
03/18/23	Kathleen O. Keating	Consideration of Document review outcomes and preparing summaries.	1.40	770.00
03/18/23	Jessica J. Macarone	Preliminary assessment of document review summaries, including email communications with team re: same.	0.40	238.00
03/18/23	Scott Weingart	Review and coding of documents produced by debtor (Batch 20230310_BK008_00007).	1.40	791.00
03/18/23	Scott Weingart	Review and coding of documents produced by debtor (Batch 20230310_BK008_00012).	0.50	282.50
03/18/23	Scott Weingart	Review and coding of documents produced by debtor (Batch 20230310_BK008_00012).	0.50	282.50
03/18/23	Stephanie A. Pisko	Continued attention to document review.	3.30	1,749.00
03/18/23	Stephanie A. Pisko	Draft summaries of documents reviewed.	0.60	318.00
03/19/23	Stephanie A. Pisko	Document Review: Continued review of newly produced documents by debtors.	4.90	2,597.00
03/19/23	Stephanie A. Pisko	Document Review: Draft summaries of documents reviewed.	0.70	371.00
03/19/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.40	770.00

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03/19/23	Kathleen O. Keating	Consideration of Document review outcomes and preparing summaries.	1.10	605.00
03/19/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.40	770.00
03/19/23	Kathleen O. Keating	Consideration of Document review outcomes and preparing summaries.	1.10	605.00
03/19/23	Jessica J. Macarone	Analyzing documents, and revising and finalizing document review summaries, including email communications with team and co-counsel re: same.	1.80	1,071.00
03/19/23	Jessica J. Macarone	Email communications with review team and co-counsel re: summaries.	0.40	238.00
03/19/23	Shannon D. Humiston	Further analysis of memorandum summarizing documents produced by the Debtors on 3/16/23 in connection with Committee's investigation of Debtors' conduct and activities.	0.10	53.00
03/19/23	Scott Weingart	Review document review summaries compiled by J Macarone.	0.20	113.00
03/19/23	Scott Weingart	Review and coding of documents produced by debtor (Batch 20230310_BK008_00015).	0.70	395.50
03/19/23	Scott Weingart	Review and coding of documents produced by debtor (Batch 20230310_BK008_00013).	1.40	791.00
03/19/23	Scott Weingart	Prepare summary of document review batches completed in previous day.	0.40	226.00
03/20/23	Timothy W. Salter	Analyze aggregate report of document review summaries from 3/19.	0.30	142.50
03/20/23	Timothy W. Salter	Team meeting with respect to document review strategy & issues.	1.20	570.00
03/20/23	Timothy W. Salter	Review prior daily doc review summaries re: BlockFi/Alamedia master loan agreement.	0.10	47.50
03/20/23	Michael F. Finkler	Download and make new Intralinks documents available for legal team review.	0.30	49.50
03/20/23	Gregory A. Hall	Reviewing documents in batch 20230316_BK008_All 20230310_BK008-00018 produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.50	697.50
03/20/23	Gregory A. Hall	Reviewing documents regarding loan risk produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.90	883.50

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03/20/23	Gregory A. Hall	Reviewing documents regarding loans made to Alameda and 3AC produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.00	465.00
03/20/23	Gregory A. Hall	Preparation of summary for batch 20230316_BK008_All 20230310_BK008-00018 in support of document review protocols.	0.30	139.50
03/20/23	Jessica J. Macarone	Team teleconference with respect to document review status, issues and questions.	1.10	654.50
03/20/23	Jessica J. Macarone	Analyzing documents with respect to additional agreements in connection with BlockFi International.	1.50	892.50
03/20/23	Jessica J. Macarone	Analyzing documents, and revising document review summaries, including email communications with team re: same.	1.40	833.00
03/20/23	Jessica J. Macarone	Analyzing documents with respect to coding conflicts from most recent set reviewed, including communications with team re: same.	1.20	714.00
03/20/23	Jessica J. Macarone	Revising strategy with respect to document review summary preparation, including email communications with review team re: same.	0.90	535.50
03/20/23	Jessica J. Macarone	Analyzing documents with respect to coding conflicts from most recent set reviewed, including communications with team re: same.	1.20	714.00
03/20/23	Shannon D. Humiston	Further analysis of documents produced by Debtors on 3/16 in connection with Committee's investigation of Debtors' conduct and activities regarding terms of loans with FTX/Alameda.	0.30	159.00
03/20/23	Shannon D. Humiston	Further analysis of SRM in connection with Committee's investigation of Debtors' conduct and activities regarding Debtors' use of FTX platform.	0.20	106.00
03/20/23	Shannon D. Humiston	Teleconference regarding document review status, issues regarding potentially relevant and hot documents and coding preferences.	1.20	636.00
03/20/23	Lisa S. Bonsall	Review summaries and follow up (re: coding and consistency).	0.20	167.00
03/20/23	Lisa S. Bonsall	Review summaries and follow up (re: coding and consistency).	0.20	167.00
03/20/23	Lisa S. Bonsall	Emails relating to issues and agenda for team call.	0.10	83.50

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03/20/23	Lisa S. Bonsall	Participate in team call regarding investigation and document status.	1.20	1,002.00
03/20/23	Lisa S. Bonsall	Emails relating to issues and agenda for team call.	0.10	83.50
03/20/23	Lisa S. Bonsall	Emails to team regarding summaries and production.	0.30	250.50
03/20/23	Lisa S. Bonsall	Review summaries and communications regarding same.	1.00	835.00
03/20/23	Lisa S. Bonsall	Follow up regarding batch coding, searches to assist BR, review of search results.	1.40	1,169.00
03/20/23	Kathleen O. Keating	Consideration of Document review outcomes and preparing summaries of relevant documents including detail as to chronology of Slack communications.	1.60	880.00
03/20/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities with focus on cross checking batch of Slack communications.	0.70	385.00
03/20/23	Kathleen O. Keating	Team meeting with respect to document review questions and protocols.	1.00	550.00
03/20/23	Stephanie A. Pisko	Continued document review of new batches of documents related to BlockFi International.	3.60	1,908.00
03/20/23	Stephanie A. Pisko	Continued document review of new batches of documents related to financial documents and reporting.	3.40	1,802.00
03/20/23	Stephanie A. Pisko	Analysis of Block FI International financial status and accompanying filings and documents.	2.50	1,325.00
03/20/23	Scott Weingart	Review and coding of documents produced by debtor (Batch 20230310_BK008_00016).	1.10	621.50
03/20/23	Scott Weingart	Prepare relativity searches to identify documents of particular interest.	0.40	226.00
03/20/23	Scott Weingart	Prepare summary of document review batches completed in previous day, revisions to prior coding, and document searches created.	0.60	339.00
03/20/23	Scott Weingart	Correspondence w/ L Bonsall and J Macarone re: relativity searches.	0.30	169.50
03/20/23	Scott Weingart	Conference call with document review team.	1.20	678.00

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03/20/23	Stephanie A. Pisko	Review and analyze monthly operating statements and schedules of BlockFi International, BlockFi Inc, and BlockFi Trading to discern transfers between entities and working timeline.	2.80	1,484.00
03/20/23	Stephanie A. Pisko	Strategy meeting with document review team.	1.20	636.00
03/20/23	Stephanie A. Pisko	Consideration of outstanding discovery issues upon consultation with J. Macarone.	1.00	530.00
03/21/23	Timothy W. Salter	Review notes/summaries of documents reviewed re: loans to BlockFi International.	0.10	47.50
03/21/23	Timothy W. Salter	Team meeting with respect to document review strategy & issues.	0.60	285.00
03/21/23	Timothy W. Salter	Begin reviewing Brown Rudnick's preliminary investigation report.	0.20	95.00
03/21/23	Gregory A. Hall	Team teleconference regarding BlockFi document review production in light of recently released batches.	0.60	279.00
03/21/23	Gregory A. Hall	Further analysis in connection with investigation of Debtors' conduct and activities.	1.80	837.00
03/21/23	Gregory A. Hall	Further analysis of debtors' loan to Alameda and 3AC in fall of 2021 in preparation of analysis of the same.	1.30	604.50
03/21/23	Gregory A. Hall	Team teleconference regarding BlockFi document review production in light of recently released batches..	0.60	279.00
03/21/23	Jessica J. Macarone	Analyzing documents, and revising and revising document review summaries.	1.90	1,130.50
03/21/23	Jessica J. Macarone	Considering issues re: strategy for proceeding with respect to draft searches to identify categories of documents in most recent production.	1.80	1,071.00
03/21/23	Jessica J. Macarone	Considering issues re: strategy for proceeding with respect to coding of particular documents raised by review team in current review set.	0.80	476.00
03/21/23	Jessica J. Macarone	Implementing and coordinating document review and review team, including providing instructions, assessing documents/issues, and communicating with team.	1.20	714.00
03/21/23	Jessica J. Macarone	Team teleconference with respect to document review status, issues and questions.	0.60	357.00

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03/21/23	Jessica J. Macarone	Email communications and instructions to review team re: revisions to be made to summaries and related inquiries and responding to inquiries of team re: same.	0.90	535.50
03/21/23	Shannon D. Humiston	Teleconference regarding document review status, issues regarding potentially relevant and hot documents and significance of BlockFi International.	0.80	424.00
03/21/23	Shannon D. Humiston	Review and analyze documents 1-30 in batch 20230310_BK008-00017 of documents produced by Debtor regarding exposure to fluctuation in cryptocurrency prices in connection with investigation of Debtors' conduct and activities.	1.50	795.00
03/21/23	Shannon D. Humiston	Review and analyze documents 31-50 in batch 20230310_BK008-00017 of documents produced by Debtor regarding exposure to fluctuation in cryptocurrency prices in connection with investigation of Debtors' conduct and activities.	0.70	371.00
03/21/23	Shannon D. Humiston	Review and analyze documents 51-73 in batch 20230310_BK008-00017 of documents produced by Debtor regarding exposure to fluctuation in cryptocurrency prices in connection with investigation of Debtors' conduct and activities.	0.90	477.00
03/21/23	Shannon D. Humiston	Review and analyze documents 74-100 in batch 20230310_BK008-00017 of documents produced by Debtor regarding exposure to fluctuation in cryptocurrency prices in connection with investigation of Debtors' conduct and activities.	1.30	689.00
03/21/23	Shannon D. Humiston	Further analysis of Preliminary Investigation Report in preparation to further analyze documents produced by Debtors in connection with investigation of Debtors' conduct and activities.	0.60	318.00
03/21/23	Shannon D. Humiston	Draft and revise memorandum analyzing Batch 20230310_BK008-00003 in connection with Committee's investigation of the Debtors' conduct and activities.	1.10	583.00
03/21/23	Lisa S. Bonsall	Communications with team regarding BlockFi International, issues.	0.10	83.50
03/21/23	Lisa S. Bonsall	Team call re: status and strategy.	0.60	501.00
03/21/23	Lisa S. Bonsall	Follow up regarding search summaries and QC.	0.40	334.00
03/21/23	Lisa S. Bonsall	Review batch summaries and communications about issues raised.	1.30	1,085.50

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03/21/23	Lisa S. Bonsall	Review searches, batch documents, and consider issues raised thereby.	0.80	668.00
03/21/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities with focus on Slack communications among key personnel.	1.10	605.00
03/21/23	Kathleen O. Keating	Consideration of Document review outcomes and preparing summaries of slack chat communications relevant to investigation issues with detailed outline of Slack communication among key personnel.	1.80	990.00
03/21/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities with focus on Slack communications among key personnel.	1.10	605.00
03/21/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities for purpose of confirming trends in reviewed batches including chronology as to Slack communications.	0.90	495.00
03/21/23	Stephanie A. Pisko	Draft detailed summaries of document batches reviewed.	1.20	636.00
03/21/23	Scott Weingart	Prepare revised 3/19 and 3/20 summaries at request of J Macarone.	0.70	395.50
03/21/23	Scott Weingart	Revise previous coding in accordance with discussions with L Bonsall and J Macarone.	0.20	113.00
03/21/23	Scott Weingart	Prepare revised 3/19 and 3/20 summaries at request of J Macarone.	0.70	395.50
03/21/23	Scott Weingart	Conference call with document review team.	0.60	339.00
03/21/23	Scott Weingart	Conference call with document review team.	0.60	339.00
03/22/23	Timothy W. Salter	Team meeting with respect to document review strategy & issues.	0.40	190.00
03/22/23	Timothy W. Salter	Complete review of Brown Rudnick's preliminary investigation report.	0.50	237.50
03/22/23	Gregory A. Hall	Analyze documents regarding BlockFi credit memos assessing loans in support of document review protocols.	1.90	883.50
03/22/23	Gregory A. Hall	Reviewing documents in batch 20230316_BK008_All 20230310_BK008-00019 produced by Debtor in connection with investigation of Debtors' conduct and activities.	2.50	1,162.50

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03/22/23	Gregory A. Hall	Team teleconference regarding BlockFi document review production for recently produced documents.	0.40	186.00
03/22/23	Gregory A. Hall	Preparation of 20230316_BK008_All 20230310_BK008-00019 batch summary in support of document review protocols.	0.70	325.50
03/22/23	Gregory A. Hall	Analyze documents regarding slack chats in support of document review protocols.	1.70	790.50
03/22/23	Jessica J. Macarone	Team teleconference with respect to document review status, issues and questions.	0.30	178.50
03/22/23	Jessica J. Macarone	Analyzing documents, and revising and finalizing document review summaries.	1.50	892.50
03/22/23	Jessica J. Macarone	Further addressing issues related to searches being included in prepared summaries.	1.60	952.00
03/22/23	Jessica J. Macarone	Implementing and coordinating document review and review team, including providing instructions, assessing documents/issues, responding to inquiries of team and communicating with vendor re: additional productions.	1.30	773.50
03/22/23	Jessica J. Macarone	Reviewing and revising coding on recently produced documents in connection with investigation of Debtors' conduct and activities.	1.40	833.00
03/22/23	Shannon D. Humiston	Teleconference regarding case status and documents reviewed in connection with Committee's investigation of Debtors' conduct and activities.	0.40	212.00
03/22/23	Lisa S. Bonsall	Update status regarding document review and search links.	0.30	250.50
03/22/23	Lisa S. Bonsall	Review documents subject to searches, direct coding of impacted documents and prepare summaries regarding searches.	0.50	417.50
03/22/23	Lisa S. Bonsall	Review documents subject to searches, direct coding of impacted documents and prepare summaries regarding searches.	0.50	417.50
03/22/23	Lisa S. Bonsall	Review summaries, feedback.	0.20	167.00
03/22/23	Lisa S. Bonsall	Prepare summary for searches.	0.70	584.50
03/22/23	Lisa S. Bonsall	Review summaries, feedback.	0.20	167.00
03/22/23	Lisa S. Bonsall	Review additional information relevant to document review and tagging (depos) and circulate info to team.	1.30	1,085.50
03/22/23	Scott Weingart	Review document review summaries compiled by J Macarone.	0.30	169.50

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03/22/23	Scott Weingart	Review and coding of documents produced by debtor.	0.70	395.50
03/22/23	Scott Weingart	Further correspondence w/ L Bonsall re: matter relating to document review.	0.10	56.50
03/22/23	Scott Weingart	Prepare summary of document review batches completed in previous day.	0.40	226.00
03/22/23	Scott Weingart	Prepare summary of document review batches completed in previous day.	0.40	226.00
03/22/23	Stephanie A. Pisko	Review of project Sage documents recently produced by Debtors.	2.80	1,484.00
03/22/23	Stephanie A. Pisko	Continued review of recently produced documents.	3.00	1,590.00
03/23/23	Timothy W. Salter	Analyze compilation of general review summaries for 3/22/23.	0.20	95.00
03/23/23	Timothy W. Salter	Team meeting with respect to document review strategy & issues.	0.80	380.00
03/23/23	Gregory A. Hall	Reviewing documents in batch 20230322_ProjectSage 20230322_PS015-00001 produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.50	697.50
03/23/23	Gregory A. Hall	Reviewing documents in batch 20230322_ProjectSage 20230322_PS015-00003 produced by Debtor in connection with investigation of Debtors' conduct and activities.	3.90	1,813.50
03/23/23	Gregory A. Hall	Team teleconference with BlockFi review team regarding document review protocols.	0.90	418.50
03/23/23	Gregory A. Hall	Reviewing corporate documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.90	883.50
03/23/23	Jessica J. Macarone	Assessing issues with respect to coding of particular category of documents in Project Sage production, including assessment of tracking charts with request information.	1.40	833.00
03/23/23	Jessica J. Macarone	Assessing issues with respect to coding of particular category of documents in Project Sage production, including assessment of tracking charts with request information.	1.40	833.00
03/23/23	Jessica J. Macarone	Email communications with co-counsel re: updated request list and daily summaries.	0.20	119.00
03/23/23	Jessica J. Macarone	Team teleconference with respect to document review status, issues and questions.	0.70	416.50

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03/23/23	Jessica J. Macarone	Analyzing documents and assessing impact of coding revisions on existing summaries.	1.20	714.00
03/23/23	Jessica J. Macarone	Assessing relevant information and updating document review tracker.	0.40	238.00
03/23/23	Jessica J. Macarone	Analyzing documents and information re: password, encrypted or tech issues, including email communications with vendor re: same.	0.90	535.50
03/23/23	Jessica J. Macarone	Analyzing documents and information re: password, encrypted or tech issues, including email communications with vendor re: same.	0.90	535.50
03/23/23	Jessica J. Macarone	Analyzing documents, and revising and finalizing document review summaries, including email communications with team and co-counsel re: same.	1.50	892.50
03/23/23	Jessica J. Macarone	Team teleconference with respect to document review status, issues and questions.	0.70	416.50
03/23/23	Shannon D. Humiston	Teleconference analyzing blockfi lending agreements and project sage documents produced by Debtors in preparation to further analyze documents in connection with Committee's investigation of Debtors' conduct and activities.	0.80	424.00
03/23/23	Lisa S. Bonsall	Participate in team meeting regarding investigation and document production.	1.00	835.00
03/23/23	Lisa S. Bonsall	Confer with Jessica regarding coding issues, consistency, document production issues.	0.20	167.00
03/23/23	Lisa S. Bonsall	Review document review summaries and consider relevance to investigation.	0.70	584.50
03/23/23	Lisa S. Bonsall	Confer with Jessica regarding coding issues, consistency, document production issues.	0.20	167.00
03/23/23	Lisa S. Bonsall	Email investigation team regarding documents produced.	0.10	83.50
03/23/23	Lisa S. Bonsall	Internal communications related to status of production from Kirkland.	0.40	334.00
03/23/23	Lisa S. Bonsall	Internal communications related to status of production from Kirkland.	0.40	334.00
03/23/23	Lisa S. Bonsall	Confer with Jessica (twice regarding coding and other production issues.	0.90	751.50

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03/23/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities for purpose of discussion with team including further review of documents coded for critical fact issues.	0.70	385.00
03/23/23	Kathleen O. Keating	Team meeting with respect to document review status, trends and protocol instructions.	1.00	550.00
03/23/23	Kathleen O. Keating	Consideration of Document review outcomes and preparing summaries including revision of detailed outline as to Slack communications.	1.10	605.00
03/23/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities and consideration of chronology and background for purpose of investigative trends including further issue coding on Slack communications.	2.30	1,265.00
03/23/23	Scott Weingart	Review document review summaries compiled by J Macarone.	0.20	113.00
03/23/23	Scott Weingart	Conference call with document review team.	0.90	508.50
03/23/23	Scott Weingart	Attend to quality control of coding of previously reviewed documents.	0.60	339.00
03/23/23	Stephanie A. Pisko	Strategy meeting with document review team.	1.00	530.00
03/24/23	Timothy W. Salter	Review/analyze compilation of doc review summaries from 3/23.	0.20	95.00
03/24/23	Timothy W. Salter	Review email correspondence from Brown Rudnick re: Cheela deposition & identifying persons from Risk to depose.	0.10	47.50
03/24/23	Timothy W. Salter	Team meeting with respect to document review strategy & issues.	0.80	380.00
03/24/23	Michael F. Finkler	Confer with M&E legal team re Intralinks document tracking in Relativity database; Download new file uploaded to Intralinks and make available for legal team review.	0.50	82.50
03/24/23	Michael F. Finkler	Download, prepare and load BF_BK_006 reproduction in to Relativity database and create Relativity saved search for legal team access.	0.70	115.50
03/24/23	Jessica J. Macarone	Team teleconference with respect to document review status, issues and questions.	0.70	416.50
03/24/23	Jessica J. Macarone	Analyzing underwriting documents for relevant information in preparation for depositions.	0.80	476.00

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03/24/23	Jessica J. Macarone	Preliminary assessment of information with respect to recent document productions and tracking to respond to co-counsel's inquiries.	1.50	892.50
03/24/23	Jessica J. Macarone	Addressing issues with respect to most recent document production, including email communications with vendor and litigation support re: same.	0.60	357.00
03/24/23	Jessica J. Macarone	Assessing information, status and strategy for proceeding re: updating missing hyper link tracker and instructions re: same.	1.40	833.00
03/24/23	Jessica J. Macarone	Assessing issues related to quality control review for most recently completed set, including email communications with vendor and review team.	1.30	773.50
03/24/23	Jessica J. Macarone	Analyzing documents and responding to inquiries of review team re: treatment of specific categories of documents and related coding.	0.90	535.50
03/24/23	Jessica J. Macarone	Analyzing documents and responding to inquiries of review team re: treatment of specific categories of documents and related coding	0.90	535.50
03/24/23	Gregory A. Hall	Analyze BlockFi marketing materials produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.30	604.50
03/24/23	Gregory A. Hall	Analyze documents related to BlockFi risk analysis produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.90	883.50
03/24/23	Gregory A. Hall	Analyze BlockFi underwriting credit approval memos produced by Debtor in connection with investigation of Debtors' conduct and activities.	2.00	930.00
03/24/23	Gregory A. Hall	Conference with S. Hummiston regarding document review protocols.	0.10	46.50
03/24/23	Gregory A. Hall	Preparation of batch summaries regarding credit risk and analysis in support of document review protocols.	0.70	325.50
03/24/23	Gregory A. Hall	Analyze BlockFi slack chats produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.70	790.50
03/24/23	Shannon D. Humiston	Teleconference regarding status of Committee's investigation of Debtors' conduct and activities, including analysis of A. Cheela deposition.	0.80	424.00

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03/24/23	Lisa S. Bonsall	Communications [to and from Kirkland; to and from Brown Rudnick] relating to new notice of large weekend production.	0.40	334.00
03/24/23	Lisa S. Bonsall	Call with review team to determine and address coding and related issue.	0.70	584.50
03/24/23	Lisa S. Bonsall	Communications [to and from Kirkland; to and from Brown Rudnick] relating to new notice of large weekend production.	0.40	334.00
03/24/23	Lisa S. Bonsall	Call with review team to determine and address coding and related issue.	0.70	584.50
03/24/23	Lisa S. Bonsall	Review email from investigative team regarding deposition schedule and potential deponents for certain issues, circulate internally for feedback.	0.20	167.00
03/24/23	Lisa S. Bonsall	Searches to determine appropriate risk deponent.	1.40	1,169.00
03/24/23	Lisa S. Bonsall	Call with review team to determine and address coding and related issue.	0.70	584.50
03/24/23	Lisa S. Bonsall	QC: review documents reviewed, communicate coding issues to team.	0.50	417.50
03/24/23	Lisa S. Bonsall	Review email from investigative team regarding deposition schedule and potential deponents for certain issues, circulate internally for feedback.	0.20	167.00
03/24/23	Kathleen O. Keating	Team meeting with respect to document review status, protocol instructions and context for anticipated production of documents.	1.00	550.00
03/24/23	Kathleen O. Keating	Consideration of Document review outcomes and prior summaries compiled for analysis of critical issues and trends.	0.90	495.00
03/24/23	Kathleen O. Keating	Consideration of document review instructions and preparing initial outline for summary of ongoing document batches.	0.60	330.00
03/24/23	Scott Weingart	Prepare summary of document review batches completed in previous day.	0.30	169.50
03/24/23	Scott Weingart	Review and coding of documents produced by debtor.	1.30	734.50
03/24/23	Scott Weingart	Conference call with document review team.	0.80	452.00
03/25/23	Timothy W. Salter	Email correspondence with doc review team: new K&E production.	0.20	95.00
03/25/23	Michael F. Finkler	Download BF_BK_009 document production from K&E ftp, prepare and load in to Relativity database, perform data validations and create document review batches.	2.40	396.00

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03/25/23	Shannon D. Humiston	Further analysis of memo analyzing documents produced by Debtors in connection with investigation of Debtors' conduct and activities in preparation to further review and analyze additional documents produced by Debtors.	0.10	53.00
03/25/23	Jessica J. Macarone	Analyzing documents, and revising and finalizing document review summaries.	1.50	892.50
03/25/23	Jessica J. Macarone	Considering issues re: coordination of review of substantial number of documents produced by K&E.	1.40	833.00
03/26/23	Gregory A. Hall	Analyze 20230325_BK009_All 20230325_BK009-00001 batch produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.80	837.00
03/26/23	Gregory A. Hall	Analyze corporate documents produced by Debtor in connection with investigation of Debtors' conduct and activities.	1.90	883.50
03/26/23	Gregory A. Hall	Preparation of batch summary regarding corporate documents produced by Debtor in support of document review protocols.	0.50	232.50
03/26/23	Jessica J. Macarone	Assessing issues related to documents being coded outside of batches.	0.50	297.50
03/26/23	Jessica J. Macarone	Email communications with review team re: review instructions and coding items.	0.30	178.50
03/26/23	Jessica J. Macarone	Considering issues re: review of new set of documents and strategy for proceeding.	0.80	476.00
03/26/23	Jessica J. Macarone	Email communication from co-counsel re: documents and related inquiries.	0.10	59.50
03/26/23	Jessica J. Macarone	Email communication from co-counsel re: documents and related inquiries.	0.10	59.50
03/26/23	Jessica J. Macarone	Assessing status information and review progress.	0.20	119.00
03/26/23	Scott Weingart	Review and coding of documents produced by debtor.	1.50	847.50
03/27/23	Timothy W. Salter	Email correspondence with doc review team re: contents of debtor's latest doc production.	0.10	47.50
03/27/23	Timothy W. Salter	Email correspondence with doc review team re: contents of debtor's latest doc production.	0.10	47.50
03/27/23	Timothy W. Salter	Team meeting with respect to document review strategy & issues.	1.00	475.00
03/27/23	Timothy W. Salter	Email correspondence with doc review team re: contents of debtor's latest doc production.	0.10	47.50

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03/27/23	Timothy W. Salter	Review/analyze 100 documents produced by Debtor in connection with investigation of Debtors' conduct and activities most regarding Series E funding.	1.20	570.00
03/27/23	Michael F. Finkler	Review and analyze Relativity document review coding for completeness and accuracy and confirm specified documents from Intralinks were loaded into Relativity; Coordinate for next ediscovery processing, image conversion and loading of Intralinks documents in to Relativity.	1.30	214.50
03/27/23	Shannon D. Humiston	Teleconference analyzing series financing and exercises of options in preparation to further review and analyze additional documents produced by Debtors in connection with Committee's investigation of Debtors' conduct and activities.	1.00	530.00
03/27/23	Shannon D. Humiston	Draft and revise memorandum identifying hot documents in batch 20230325_BK009-00006.	1.50	795.00
03/27/23	Shannon D. Humiston	Draft and revise memorandum analyzing relevant documents in batch 20230325_BK009-00006.	1.10	583.00
03/27/23	Shannon D. Humiston	Draft and revise memorandum analyzing relevant documents in batch 20230325_BK009-00007.	1.70	901.00
03/27/23	Shannon D. Humiston	Draft and revise memorandum analyzing hot documents in batch 20230325_BK009-00007.	0.40	212.00
03/27/23	Shannon D. Humiston	Draft and revise memorandum analyzing privileged documents in batch 20230325_BK009-00007.	0.50	265.00
03/27/23	Shannon D. Humiston	Further analyze documents produced by the Debtors, specifically documents 1-30 in batch 20230325_BK009-00006, in connection with the Committee's investigation of the Debtors' conduct and activities.	1.40	742.00
03/27/23	Shannon D. Humiston	Further analyze documents produced by the Debtors, specifically documents 31-58 in batch 20230325_BK009-00006, in connection with the Committee's investigation of the Debtors' conduct and activities.	1.30	689.00
03/27/23	Shannon D. Humiston	Draft and revise memorandum identifying hot documents in batch 20230325_BK009-00006.	1.50	795.00

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03/27/23	Shannon D. Humiston	Further analyze documents produced by the Debtors, specifically documents 91-103 in batch 20230325_BK009-00006, in connection with the Committee's investigation of the Debtors' conduct and activities.	0.70	371.00
03/27/23	Shannon D. Humiston	Draft and revise memorandum analyzing privileged documents in batch 20230325_BK009-00007.	0.50	265.00
03/27/23	Shannon D. Humiston	Draft and revise memorandum identifying hot documents in batch 20230325_BK009-00006.	1.50	795.00
03/27/23	Shannon D. Humiston	Further analyze documents produced by the Debtors, specifically documents 41-75 in batch 20230325_BK009-00007, in connection with the Committee's investigation of the Debtors' conduct and activities.	1.60	848.00
03/27/23	Shannon D. Humiston	Further analyze documents produced by the Debtors, specifically documents 76-100 in batch 20230325_BK009-00007, in connection with the Committee's investigation of the Debtors' conduct and activities.	1.20	636.00
03/27/23	Gregory A. Hall	Team teleconference regarding document review substance and protocols in connection with recently produced documents.	1.10	511.50
03/27/23	Gregory A. Hall	Analyze non responsive documents in support of quality control document review.	2.20	1,023.00
03/27/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities with focus on documents relating to Debtor's financial condition and various series of fundraising.	1.70	935.00
03/27/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities including continued review of batches relating to financial condition.	1.30	715.00
03/27/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities including review for chronology of Debtor's fundraising.	1.40	770.00
03/27/23	Kathleen O. Keating	Consideration of Document review outcomes and preparing outline of coded documents for summaries.	0.30	165.00

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03/27/23	Kathleen O. Keating	Team meeting with respect to document review status, trends and instructions for continued review.	0.80	440.00
03/27/23	Lisa S. Bonsall	Email to team regarding summaries.	0.10	83.50
03/27/23	Lisa S. Bonsall	Email from, consider, respond to S. Humiston regarding coding categories.	0.20	167.00
03/27/23	Lisa S. Bonsall	Attend team call regarding investigation status, document production issues.	1.00	835.00
03/27/23	Lisa S. Bonsall	Email further update regarding document production issues.	0.30	250.50
03/27/23	Lisa S. Bonsall	Email from, consider, respond to S. Humiston regarding coding categories.	0.20	167.00
03/27/23	Lisa S. Bonsall	Confer with D.J. Adler regarding plan and related issues.	1.50	1,252.50
03/27/23	Lisa S. Bonsall	Confer with John Haves (twice) regarding collateral/loan issues.	1.10	918.50
03/27/23	Lisa S. Bonsall	Update regarding document production.	0.50	417.50
03/27/23	Lisa S. Bonsall	Email further update regarding document production issues.	0.30	250.50
03/27/23	Lisa S. Bonsall	Email further update regarding document production issues.	0.30	250.50
03/27/23	Stephanie A. Pisko	Review and evaluate each electronic document identified on spreadsheet with missing documents embedded in or accompanying produced emails to identify for Debtors as documents needed to be produced as required by discovery.	4.10	2,173.00
03/27/23	Stephanie A. Pisko	Continued attention to ediscovery document review of Debtors' produced documents.	1.80	954.00
03/27/23	Jessica J. Macarone	Team teleconference with respect to document review status, issues and questions.	0.90	535.50
03/27/23	Jessica J. Macarone	Assessing issues with respect to potential revisions to coding pane in light of most recent production set received.	0.30	178.50
03/27/23	Jessica J. Macarone	Analyzing documents and revising document review summaries, including email communications with team re: same.	1.40	833.00
03/27/23	Jessica J. Macarone	Assessing information re: reproduction of previously produced documents, including email communications re: same.	0.40	238.00
03/27/23	Jessica J. Macarone	Conference call with co-counsel re: document production and outstanding items.	0.20	119.00

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03/27/23	Jessica J. Macarone	Assessing issues related to updating missing hyper link chart, including providing instructions to review team re: same.	1.30	773.50
03/27/23	Jessica J. Macarone	Assessing issues re: draft tech sweep and updating chart.	0.70	416.50
03/27/23	Jessica J. Macarone	Preliminary assessment of updated charts and communications re: document production by debtors.	1.10	654.50
03/27/23	Jessica J. Macarone	Preliminary assessment of issues re: privileged documents included in production and treatment of same.	0.80	476.00
03/27/23	Stephanie A. Pisko	Continued attention to batches of ediscovery document review of Debtors' produced documents concerning loan term sheets.	2.60	1,378.00
03/27/23	Stephanie A. Pisko	Consideration of ongoing issues related to ediscovery document review with team.	1.50	795.00
03/27/23	Jessica J. Macarone	Implementing and coordinating document review and review team, including providing instructions, assessing documents/issues, responding to inquiries of team and updating tracker.	1.50	892.50
03/27/23	Scott Weingart	Review and coding of documents produced by debtor (Batch 20230325_BK009_00012).	1.00	565.00
03/27/23	Scott Weingart	Review and coding of documents produced by debtor (Batch 20230325_BK009_00011).	1.30	734.50
03/27/23	Scott Weingart	Conference call with document review team.	1.10	621.50
03/27/23	Scott Weingart	Prepare summary of document review batches completed in previous day.	0.40	226.00
03/27/23	Scott Weingart	Prepare summary of document review batches completed in previous day.	0.40	226.00
03/27/23	Scott Weingart	Conference call with document review team.	1.10	621.50
03/27/23	Scott Weingart	Correspondence with team members re: document review.	0.10	56.50
03/28/23	Shannon D. Humiston	Further analyze documents produced by the Debtors, specifically documents 1-20 in batch 20230325_BK009-00010, in connection with the Committee's investigation of the Debtors' conduct and activities.	0.50	265.00

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Matter: Document Review

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03/28/23	Shannon D. Humiston	Further analyze documents produced by the Debtors, specifically documents 31-103 in batch 20230325_BK009-00010, in connection with the Committee's investigation of the Debtors' conduct and activities.	1.20	636.00
03/28/23	Shannon D. Humiston	Further analyze documents produced by the Debtors, specifically documents in batch 20230325_BK009-00015, in connection with the Committee's investigation of the Debtors' conduct and activities.	1.40	742.00
03/28/23	Shannon D. Humiston	Further analyze documents produced by the Debtors, specifically documents in batch 20230325_BK009-00016, in connection with the Committee's investigation of the Debtors' conduct and activities.	1.60	848.00
03/28/23	Timothy W. Salter	Team meeting with respect to document review strategy & issues.	0.70	332.50
03/28/23	Timothy W. Salter	Review/analyze 100 documents produced by Debtor in connection with investigation of Debtors' conduct and activities mostly regarding 2022 performance/retention bonuses.	0.60	285.00
03/28/23	Timothy W. Salter	Review/analyze 100 documents produced by Debtor in connection with investigation of Debtors' conduct and activities mostly regarding March 2021 tender offer.	0.40	190.00
03/28/23	Timothy W. Salter	Review/analyze 100 documents produced by Debtor in connection with investigation of Debtors' conduct and activities mostly regarding 2022 performance/retention bonuses.	0.60	285.00
03/28/23	Michael F. Finkler	Review and quality check newly loaded Intralinks documents in Relativity for completeness and accuracy.	0.10	16.50
03/28/23	Michael F. Finkler	Review and analyze technical issue documents in Relativity re BF_BK produced documents and provide additional file information.	0.80	132.00
03/28/23	Gregory A. Hall	Team teleconference with BlockFi review team regarding document review protocols in light of recently released batches.	0.80	372.00
03/28/23	Gregory A. Hall	Further analysis of issues with respect to D&O litigation documents in support of document review protocols.	1.20	558.00

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03/28/23	Kathleen O. Keating	Team meeting with respect to document review status, trends and protocol instructions.	1.00	550.00
03/28/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities with respect to Debtor's fundraising efforts including third party communications relating to valuations and other topics.	3.90	2,145.00
03/28/23	Shannon D. Humiston	Teleconference discussing case status and review of documents produced by Debtor on or about 3/25 in connection with investigation of Debtors' conduct and activities.	0.70	371.00
03/28/23	Shannon D. Humiston	Further analysis of memorandum summarizing documents produced by Debtor on or about 3/25 in connection with investigation of Debtors' conduct and activities	0.10	53.00
03/28/23	Lisa S. Bonsall	Review protocol in connection with recent batches, address and analyze questions raised and email team with instructions.	1.00	835.00
03/28/23	Lisa S. Bonsall	Review protocol in connection with recent batches, address and analyze questions raised and email team with instructions.	1.00	835.00
03/28/23	Lisa S. Bonsall	Review emails related to subpoena and Grant Thornton response, team review, etc.	0.50	417.50
03/28/23	Lisa S. Bonsall	Review emails related to subpoena and Grant Thornton response, team review, etc.	0.50	417.50
03/28/23	Jessica J. Macarone	Addressing issues related to initial preparation and review of Grant Thornton production	0.60	357.00
03/28/23	Jessica J. Macarone	Further assessing issues re: documents marked for tech issue and updating chart re: same.	1.60	952.00
03/28/23	Jessica J. Macarone	Analyzing status information and various open items to be addressed on team call.	0.80	476.00
03/28/23	Jessica J. Macarone	Responding to inquiries of review team re: treatment of certain duplicate documents in most recent production set.	0.70	416.50
03/28/23	Jessica J. Macarone	Further assessing documents and issues re: missing hyper links and updating chart re: same.	1.80	1,071.00
03/28/23	Jessica J. Macarone	Analyzing withheld documents and addressing coding across the set, including preparing search re: same.	0.90	535.50

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03/28/23	Jessica J. Macarone	Detailed email communications with co-counsel re: updated charts, production status, newly produced documents and daily summaries.	1.00	595.00
03/28/23	Jessica J. Macarone	Addressing issues related to initial preparation and review of Grant Thornton production.	0.60	357.00
03/28/23	Jessica J. Macarone	Email communications with vendor re: status and preparation of Grant Thornton documents.	0.30	178.50
03/28/23	Jessica J. Macarone	Analyzing documents, and revising and finalizing document review summaries.	1.30	773.50
03/28/23	Stephanie A. Pisko	Consideration of ongoing issues related to ediscovery document regarding documents missing and failed to be produced by debtors.	1.50	795.00
03/28/23	Stephanie A. Pisko	Continued attention to ediscovery document review of Debtors' produced documents.	3.20	1,696.00
03/28/23	Stephanie A. Pisko	Consideration of discovery status and outstanding issues.	1.70	901.00
03/28/23	Stephanie A. Pisko	Review of documents produced by Debtors containing missing data and attachments.	2.60	1,378.00
03/28/23	Stephanie A. Pisko	Evaluation of outstanding discovery by reviewing chart and comparing to responses received to requests.	1.40	742.00
03/28/23	Scott Weingart	Review document review summaries compiled by J Macarone.	0.20	113.00
03/28/23	Scott Weingart	Review and coding of documents produced by debtor (Batch 20230325_BK009_00013).	1.00	565.00
03/28/23	Scott Weingart	Prepare summary of document review batches completed in previous day.	1.40	791.00
03/28/23	Scott Weingart	Conference call with document review team.	0.70	395.50
03/29/23	Timothy W. Salter	Analyze compilation of document review summaries for 3/28.	0.20	95.00
03/29/23	Timothy W. Salter	Draft summary of 3/27 & 3/28 documents reviewed.	0.50	237.50
03/29/23	Timothy W. Salter	Team meeting with respect to document review strategy & issues.	0.40	190.00
03/29/23	Timothy W. Salter	Review/analyze 100 documents produced by Debtor in connection with investigation of Debtors' conduct and activities re: emails where F. Marquez was the custodian.	1.70	807.50

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03/29/23	Gregory A. Hall	Further analysis of documents relating to options exercise reimbursement in connection with Debtor's activities.	0.40	186.00
03/29/23	Gregory A. Hall	Analyze documents regarding series d and e financing in connection with investigation of Debtors' conduct and activities.	2.10	976.50
03/29/23	Gregory A. Hall	Further analysis of documents relating to options exercise reimbursement in connection with Debtor's activities.	0.40	186.00
03/29/23	Gregory A. Hall	Preparation of batch summary for documents related to FTX transaction in support of document review protocols.	0.30	139.50
03/29/23	Gregory A. Hall	Analyze documents relating to series fund raising in connection with investigation of Debtors' conduct and activities.	1.90	883.50
03/29/23	Gregory A. Hall	Analyze corporate documents produced in connection with investigation of Debtors' conduct and activities.	2.40	1,116.00
03/29/23	Michael F. Finkler	Confer with McCarter legal team and coordinate loading of additional documents in to Relativity with ediscover vendor and coordinate the full ediscovery processing of decrypted files.	0.40	66.00
03/29/23	Kathleen O. Keating	Reviewing documents produced by Debtor [relating to communications with third parties] in connection with investigation of Debtors' conduct and activities.	1.90	1,045.00
03/29/23	Kathleen O. Keating	Team meeting with respect to document review status, trends and protocol instructions.	1.00	550.00
03/29/23	Kathleen O. Keating	Reviewing documents produced by Debtor relating to communications with third parties on various topics including financial condition in connection with investigation of Debtors' conduct and activities.	1.70	935.00
03/29/23	Kathleen O. Keating	Reviewing documents produced by Debtor relating to communications with third parties focusing on financial condition in connection with investigation of Debtors' conduct and activities.	2.80	1,540.00
03/29/23	Shannon D. Humiston	Teleconference discussing status of Committee's investigation of Debtors' conduct and activities in preparation for 4/4 deposition.	0.40	212.00
03/29/23	Shannon D. Humiston	Teleconference discussing status of Committee's investigation of Debtors' conduct and activities in preparation for 4/4 deposition.	0.40	212.00

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03/29/23	Shannon D. Humiston	In connection with Committee's investigation of Debtors' conduct and activities, draft and revise memorandum regarding documents produced by Debtors on or about 3/25/23 regarding series D financing (0.2); Series E financing (0.6), secondary sale agreements (1.4); and hot documents (2.1)	4.30	2,279.00
03/29/23	Shannon D. Humiston	Further analysis of Series E financing agreements in preparation to draft memorandum regarding same.	1.10	583.00
03/29/23	Lisa S. Bonsall	Attend team call with respect to issues and coding of recently produced documents.	0.50	417.50
03/29/23	Lisa S. Bonsall	Review batches and prepare summaries of batches previously reviewed.	0.90	751.50
03/29/23	Lisa S. Bonsall	Finish summary of completed batch (regarding SecFi dox).	0.40	334.00
03/29/23	Lisa S. Bonsall	Finish summary of completed batch (regarding SecFi dox).	0.40	334.00
03/29/23	Lisa S. Bonsall	Review team summaries of recently reviewed document batches.	0.80	668.00
03/29/23	Lisa S. Bonsall	Attend team call with respect to issues and coding of recently produced documents.	0.50	417.50
03/29/23	Lisa S. Bonsall	Coding new batches of documents produced.	1.40	1,169.00
03/29/23	Lisa S. Bonsall	Continue coding new batches of document produced (Serengeti documents, etc.).	3.50	2,922.50
03/29/23	Lisa S. Bonsall	Review Relativity and status of document review by Team, and emails to Team regarding same.	0.20	167.00
03/29/23	Jessica J. Macarone	Team teleconference with respect to document review status, issues and questions.	0.40	238.00
03/29/23	Jessica J. Macarone	Analyzing documents, and revising and finalizing document review summaries.	1.90	1,130.50
03/29/23	Jessica J. Macarone	Updating document review status tracker.	0.50	297.50
03/29/23	Jessica J. Macarone	Team teleconference with respect to document review status, issues and questions.	0.40	238.00
03/29/23	Jessica J. Macarone	Analyzing certain documents appearing in various reviewers batches to determine coding and to respond to related inquiries.	1.50	892.50
03/29/23	Jessica J. Macarone	Team teleconference with respect to document review status, issues and questions.	0.40	238.00

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03/29/23	Jessica J. Macarone	Implementing and coordinating document review and review team, including providing instructions re: fragmented productions, assessing documents/issues, and responding to inquiries of team.	1.40	833.00
03/29/23	Jessica J. Macarone	Analyzing responses of debtors with respect to certain previously requested documents and updating chart to reflect same.	0.80	476.00
03/29/23	Jessica J. Macarone	Email communications with vendor re: additional productions received and to be processed.	0.20	119.00
03/29/23	Jessica J. Macarone	Team teleconference with respect to document review status, issues and questions.	0.40	238.00
03/29/23	Stephanie A. Pisko	Draft summaries of reviewed document batches from Debtors.	1.00	530.00
03/29/23	Stephanie A. Pisko	Draft summaries of reviewed document batches from Debtors.	1.00	530.00
03/29/23	Stephanie A. Pisko	Continued document review of new batches of documents related to series D fund raising.	4.20	2,226.00
03/29/23	Stephanie A. Pisko	Continued document review of new batches of documents related to communications.	2.20	1,166.00
03/29/23	Stephanie A. Pisko	Continued document review of new batches of documents related to external communications.	2.50	1,325.00
03/29/23	Scott Weingart	Review document review summaries compiled by J Macarone.	0.20	113.00
03/29/23	Scott Weingart	Review and coding of documents produced by debtor (Batch 20230325_BK009_00031).	1.30	734.50
03/29/23	Scott Weingart	Review and coding of documents produced by debtor (Batch 20230325_BK009_00026).	1.50	847.50
03/29/23	Scott Weingart	Prepare summary of document review batches completed in previous day.	0.40	226.00
03/29/23	Scott Weingart	Review and coding of documents produced by debtor (Batch 20230325_BK009_00024).	1.10	621.50
03/29/23	Scott Weingart	Prepare summary of document review batches completed in previous day.	0.40	226.00
03/29/23	Scott Weingart	Correspondence with team members re: document review.	0.10	56.50
03/29/23	Stephanie A. Pisko	Continued review of documents produced by debtors.	2.10	1,113.00

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03/30/23	Timothy W. Salter	Analyze 3/29 compilation of general review summaries.	0.10	47.50
03/30/23	Timothy W. Salter	Analyze 3/29 compilation of general review summaries.	0.10	47.50
03/30/23	Timothy W. Salter	Review/analyze 100 documents produced by Debtor in connection with investigation of Debtors' conduct and activities re: email correspondence with Z. Prince is custodian.	0.60	285.00
03/30/23	Timothy W. Salter	Team meeting with respect to document review strategy & issues.	1.20	570.00
03/30/23	Timothy W. Salter	Review/analyze 100 documents produced by Debtor in connection with investigation of Debtors' conduct and activities re: mostly emails and attachments were Z. Prince is custodian.	0.70	332.50
03/30/23	Timothy W. Salter	Review/analyze 100 documents produced by Debtor in connection with investigation of Debtors' conduct and activities re: Zac Prince custodial emails.	1.40	665.00
03/30/23	Timothy W. Salter	Review/analyze 100 documents produced by Debtor in connection with investigation of Debtors' conduct and activities re: mostly emails and attachments were Z. Prince is custodian.	0.70	332.50
03/30/23	Timothy W. Salter	Review/analyze 100 documents produced by Debtor in connection with investigation of Debtors' conduct and activities re: emails where David Spack or Andrew Tam is custodian.	0.80	380.00
03/30/23	Timothy W. Salter	Draft summaries of documents reviewed on 3/29 and 3/30.	0.50	237.50
03/30/23	Gregory A. Hall	Analyze financial documents produced in connection with investigation of Debtors' conduct and activities.	2.30	1,069.50
03/30/23	Gregory A. Hall	BlockFi review team conference regarding document production protocols and recently uploaded documents.	1.30	604.50
03/30/23	Gregory A. Hall	Analyze corporate documents in connection with investigation of Debtors' conduct and activities produced in recent batch of documents.	2.20	1,023.00
03/30/23	Gregory A. Hall	Review email from L. Bonsall regarding BlockFi Board Deck in support of document review and analysis.	0.20	93.00

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03/30/23	Gregory A. Hall	Further review of recently produced documents relating to series financing in 2021 in connection with investigation of Debtors' conduct and activities.	1.60	744.00
03/30/23	Kathleen O. Keating	Reviewing documents produced by Debtor relating to financial condition of Debtor and various series of fundraising in connection with investigation of Debtors' conduct and activities.	0.70	385.00
03/30/23	Kathleen O. Keating	Team Meeting with respect to document review status, trends and protocol instructions.	1.00	550.00
03/30/23	Kathleen O. Keating	Consideration of document review outcomes and preparing outline for summaries of two batches for analysis of trends.	0.90	495.00
03/30/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities with focus on document batches with key personnel as custodian.	2.40	1,320.00
03/30/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities in continuation of review of batches with communications of key personnel.	2.90	1,595.00
03/30/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities including continuing review of batches with communications of key personnel.	2.10	1,155.00
03/30/23	Kathleen O. Keating	Consideration of document review outcomes and preparing outline for summaries of two batches for analysis of trends.	0.90	495.00
03/30/23	Shannon D. Humiston	Teleconference regarding status of review of documents produced by Debtors on 3/25/23, including financing and stock transfers in preparation to further investigate Debtors' conduct and activities.	1.20	636.00
03/30/23	Shannon D. Humiston	Review and analyze correspondence regarding fraud investigation in preparation to further review and analyze documents produced by Debtors in connection with investigation of Debtors' conduct and activities.	0.10	53.00

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03/30/23	Shannon D. Humiston	Further revise and supplement memorandum analyzing documents produced by Debtors on 3/25, including stock transfers, investment targets, wire transfers and projected revenue in connection with Committee's investigation of Debtors' conduct and activities.	0.80	424.00
03/30/23	Shannon D. Humiston	Further review and analyze documents produced by Debtors on 3/25 regarding stock transfers, investment targets, projected revenue and wire transfers in connection with Committee's investigation of Debtors' conduct and activities.	6.90	3,657.00
03/30/23	Shannon D. Humiston	Further analysis of relationship between Debtors and Gemini in preparation to further review and analyze documents from Debtors in connection with Committee's investigation of Debtors' conduct and activities.	0.40	212.00
03/30/23	Lisa S. Bonsall	Review documents in attempt to complete document review of recently produced documents in time for depositions.	0.50	417.50
03/30/23	Lisa S. Bonsall	Performing limited QC on emails produced.	0.20	167.00
03/30/23	Lisa S. Bonsall	Review team summaries of documents reviewed, and communications with team regarding same.	1.00	835.00
03/30/23	Lisa S. Bonsall	Continue review of documents produced, in anticipation of depositions.	1.40	1,169.00
03/30/23	Lisa S. Bonsall	Review documents in attempt to complete document review of recently produced documents in time for depositions.	0.50	417.50
03/30/23	Lisa S. Bonsall	Consideration of issues in connection with status of review, coding-related issues and discuss with J. Macarone.	0.40	334.00
03/30/23	Lisa S. Bonsall	Briefly discuss status (document reconciliation and assistance to Brown Rudnick) with team lead.	1.10	918.50
03/30/23	Lisa S. Bonsall	Communications with Brown Rudnick investigative team regarding documents produced and documents outstanding for production.	0.30	250.50
03/30/23	Lisa S. Bonsall	Review documents and prepare summaries for recent batches containing corporate documents, slide decks, financing related documents, etc.	1.20	1,002.00
03/30/23	Lisa S. Bonsall	Prepare additional summaries of batches of documents reviewed.	2.00	1,670.00

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03/30/23	Lisa S. Bonsall	Review team summaries of documents reviewed, and communications with team regarding same.	1.00	835.00
03/30/23	Jessica J. Macarone	Team teleconference with respect to document review status, issues and questions.	1.20	714.00
03/30/23	Jessica J. Macarone	Assessing relevant information to identify review status and open items in preparation for call with co-counsel.	1.10	654.50
03/30/23	Jessica J. Macarone	Analyzing documents, and revising and finalizing document review summaries.	1.90	1,130.50
03/30/23	Jessica J. Macarone	Analyzing most recent document production in light of related topics provided by K&E.	1.40	833.00
03/30/23	Jessica J. Macarone	Conference call with co-counsel re: status of production and related items.	0.50	297.50
03/30/23	Jessica J. Macarone	Conference call with co-counsel re: status of production and related items.	0.50	297.50
03/30/23	Jessica J. Macarone	Implementing and coordinating document review and review team, including providing instructions re: most recent productions, assessing documents/issues, responding to inquiries of team and updating tracker.	1.80	1,071.00
03/30/23	Jessica J. Macarone	Email communications with vendor and review team re: preparation and review of most recently produced documents.	0.40	238.00
03/30/23	Jessica J. Macarone	Analyzing documents from most recent batches for coding conflicts to correct same.	0.80	476.00
03/30/23	Stephanie A. Pisko	Draft summaries of reviewed document batches from Debtors.	0.50	265.00
03/30/23	Stephanie A. Pisko	Continued document review of new batches of documents related to project sage.	2.00	1,060.00
03/30/23	Stephanie A. Pisko	Continued document review of new batches of documents related to cyber security, potential investors, financial statements for various entities, and other topics.	4.90	2,597.00
03/30/23	Scott Weingart	Review and coding of documents produced by debtor (Batch 20230325_BK009_00045).	0.70	395.50
03/30/23	Scott Weingart	Review document review summaries compiled by J Macarone.	0.20	113.00

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03/30/23	Scott Weingart	Review and coding of documents produced by debtor (Batch 20230325_BK009_00045).	0.70	395.50
03/30/23	Scott Weingart	Prepare summary of document review batches completed in previous day.	1.20	678.00
03/30/23	Scott Weingart	Review and coding of documents produced by debtor (Batch 20230325_BK009_00036).	0.80	452.00
03/30/23	Scott Weingart	Conference call with document review team.	1.30	734.50
03/30/23	Scott Weingart	Correspondence with team members re: document review.	0.10	56.50
03/30/23	Stephanie A. Pisko	Strategy meeting with document review team.	2.10	1,113.00
03/30/23	Stephanie A. Pisko	Review small batch of project sage documents.	0.80	424.00
03/31/23	Timothy W. Salter	Email correspondence re: focus of Brown Rudnick's investigation and potential claims.	0.10	47.50
03/31/23	Timothy W. Salter	Email correspondence re: focus of Brown Rudnick's investigation and potential claims.	0.10	47.50
03/31/23	Timothy W. Salter	Draft summary of documents reviewed on 3/31.	0.20	95.00
03/31/23	Timothy W. Salter	Team meeting with respect to document review strategy & issues.	1.10	522.50
03/31/23	Timothy W. Salter	Email correspondence re: focus of Brown Rudnick's investigation and potential claims.	0.10	47.50
03/31/23	Timothy W. Salter	Draft summary of documents reviewed on 3/31.	0.20	95.00
03/31/23	Timothy W. Salter	Team meeting with respect to document review strategy & issues.	1.10	522.50
03/31/23	Gregory A. Hall	Team teleconference with BlockFi review team in support of document review protocols in support of document production analysis.	0.80	372.00
03/31/23	Gregory A. Hall	Team teleconference with BlockFi review team in support of document review protocols in support of document production analysis.	0.80	372.00
03/31/23	Gregory A. Hall	Analysis of 2021 series d and e recently produced documents in connection with investigation of Debtors' conduct and activities.	1.60	744.00

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03/31/23	Gregory A. Hall	Further consideration of response strategy to fifth rolling production in light of recently filed CUTPA action against Vision Solar.	1.70	790.50
03/31/23	Kathleen O. Keating	Consideration of Document review outcomes and preparing summaries for analysis of trends in document batches with critical communications of key personnel.	1.80	990.00
03/31/23	Kathleen O. Keating	Team Meeting with respect to document review status, trends and instructions with respect to recent productions and ongoing efforts.	1.00	550.00
03/31/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtors' conduct and activities with continued focus on communications in custodian batches of key individuals.	1.90	1,045.00
03/31/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtor's conduct and activities for comparison of trends in communications in batches of key personnel.	0.50	275.00
03/31/23	Kathleen O. Keating	Reviewing documents produced by Debtor in connection with investigation of Debtor's conduct and activities with focus on communications relevant to insider transaction issues.	1.40	770.00
03/31/23	Shannon D. Humiston	Teleconference regarding status of review of documents produced by Debtors and upcoming deposition of Z. Prince in preparation to further investigate Debtors' conduct and activities.	1.10	583.00
03/31/23	Shannon D. Humiston	blockFi review team conference regarding document production protocols and recently uploaded documents.	0.60	318.00
03/31/23	Shannon D. Humiston	Further revise and supplement memorandum analyzing documents produced by Debtors on 3/25 to incorporate additional information regarding transaction with Seregeti/SecFi.	1.30	689.00
03/31/23	Shannon D. Humiston	Further analysis of documents produced by Debtors on 3/25 regarding 2020 data breach in connection with investigation of Debtors' conduct and activities.	2.30	1,219.00
03/31/23	Lisa S. Bonsall	Review and discussions regarding Kirkland response regarding status of document production and impact on McCarter & English's review.	0.20	167.00

Client: Official Committee of Unsecured Creditors of BlockFi, Inc.
Matter: Document Review

Invoice Date: May 24, 2023
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03/31/23	Lisa S. Bonsall	Attend team call to discuss documents, status, coding, issues, summaries.	1.10	918.50
03/31/23	Lisa S. Bonsall	Review recent documents produced, digest and summarize same (including documents relating to tax and risk issues).	1.20	1,002.00
03/31/23	Lisa S. Bonsall	Prepare additional batch summary and correct prior batches summaries (for consistency).	2.00	1,670.00
03/31/23	Lisa S. Bonsall	Emails regarding status of summaries, production reviewed, any new incoming from KE.	0.10	83.50
03/31/23	Lisa S. Bonsall	Emails regarding status of summaries, production reviewed, any new incoming from KE.	0.10	83.50
03/31/23	Lisa S. Bonsall	Review team summaries of document batches received.	0.50	417.50
03/31/23	Jessica J. Macarone	Analyzing documents, and revising and finalizing document review summaries.	1.90	1,130.50
03/31/23	Jessica J. Macarone	Team teleconference with respect to document review status, issues and questions.	1.00	595.00
03/31/23	Jessica J. Macarone	Communications with review team re: review summary-related inquiries and revisions to same, as well as topic information provided by K&E and instructions re: same.	1.20	714.00
03/31/23	Jessica J. Macarone	Assessing review information, status and open/updated items to be addressed on team call.	0.40	238.00
03/31/23	Jessica J. Macarone	Reviewing and assessing draft presentation to UCC.	0.80	476.00
03/31/23	Jessica J. Macarone	Assessing review information, status and open/updated items to be addressed on team call.	0.40	238.00
03/31/23	Jessica J. Macarone	Assessing various topics of documents provided by K&E corresponding to most recent production and assessing in light of review batches.	1.60	952.00
03/31/23	Jessica J. Macarone	Reviewing and assessing draft presentation to UCC.	0.80	476.00
03/31/23	Stephanie A. Pisko	Draft summaries of reviewed document batches from Debtors.	1.70	901.00
03/31/23	Stephanie A. Pisko	Continued document review of new batches of documents related to cyber security, potential investors, financial statements for various entities, and other topics.	6.80	3,604.00

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03/31/23	Scott Weingart	Review document review summaries compiled by J Macarone.	0.20	113.00
03/31/23	Scott Weingart	Review and coding of documents produced by debtor.	0.90	508.50
03/31/23	Scott Weingart	Conference call with document review team.	1.10	621.50
03/31/23	Scott Weingart	Prepare summary of document review batches completed in previous day.	0.40	226.00
Total			755.80	\$427,161.00

B410 - General Bankruptcy Advice/Opinions

03/10/23	Michael M. Horn	Review Silverberg email; review FDIC release of SVB; confer with L. Bonsall; research wire transfers; review Cash Sweep Agreement.	1.80	1,125.00
03/27/23	Lisa S. Bonsall	Confer with John Haves (twice) regarding collateral/loan issues.	1.10	918.50
Total			2.90	\$2,043.50

Total Fees	759.20	\$429,469.50
Total Disbursements		\$1,608.24
Total Due		\$431,077.74

Disbursement Detail

<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
E-Discovery (Epiq)	1.00	1,528.99
Library Research	14.00	1.40
Photocopies	519.00	77.85
Total		\$1,608.24



BlockFi, Inc. Official Committee of
Unsecured Creditors
New York, NY 10036

Invoice Date: May 24, 2023
Invoice Number: 9042960
Matter Number: 138158-00002

REMITTANCE COPY

Document Review

<u>Invoice Date</u>	<u>Invoice Number</u>	<u>Balance Due</u>
<u>Current Invoice</u>		
05/24/23	9042960	\$345,183.84
Balance Due		<u><u>\$345,183.84</u></u>

Payment Due Upon Receipt Unless Otherwise Negotiated

Please Remit to:

Mail To:
McCarter & English, LLP
Four Gateway Center
100 Mulberry Street
Newark, NJ 07102
Tel 973.622.4444
Fax 973.624.7070
www.mccarter.com
Tax I.D. # 22-1534652

Electronic Payment Instructions:
AccountsReceivable@McCarter.com
Account Name: McCarter & English, LLP
Account Number: 2020080016953
Financial Institution: Wells Fargo Bank, N.A.
ACH ABA: 021200025
Wire Transfer ABA: 121000248
SWIFT: WFBUIUS6S (International payments)
(Please Reference Invoice Number)